

CLEANSING STATEMENT

Minbos Resources Limited (“Minbos or the Company”) advises that it has today issued by 117,864,951 fully paid ordinary shares in the capital of the Company (Shares) at a price of \$0.026 per Share to sophisticated and institutional investors as part of the placement previously announced on 5 December 2025.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

- END -

This announcement has been released with the approval of the Minbos Board of Directors.

For further information please contact:

Investor and Media Enquires

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