

Golden State Mining Limited (“Golden State” or “the Company”) (ASX: GSM) is pleased to announce the appointment of Mr Chris Tuckwell to the Board as a non-executive director.

Mr Tuckwell is an engineer with over 40 years’ experience in mining, mining services and mine development. Mr Tuckwell has notable experience as Managing Director of MACA Limited and Chief Operating Officer and Country Manager of African Mining Services (Ausdrill Ltd) in both West and East Africa. He has extensive Australian mining experience including being responsible for the rapid development of Fenix Resources’ Iron Ridge DSO iron ore project. Current directorships include Great Boulder Resources Limited (ASX:GBR), Albion Resources Limited (ASX:ALB) and Arrow Minerals Limited (ASX:AMD)

Golden State Managing Director Mr Keith Middleton said:

“We are pleased to welcome Chris to the Board and welcome his insights. Chris has a strong background in the resources industry, and we believe that Golden State will benefit from his vast experience, whilst his appointment will complement the skillset of our Board after several recent changes.”

The Company also advises that Mr Gregory Hancock has now stepped down as Chair and non-executive director of the Company, effective immediately.

The Board wishes Mr Hancock all the best for his future endeavours.

Change of Principal Place of Business

Golden State advises that in accordance with Listing rule 3.14, the Company’s Principal Place of Business has changed effective immediately to the following address:

C\– Marsden Stantons
Level 2, 40 Kings Park Road
WEST PERTH WA 6005

This announcement has been authorised for release by the Board of Golden State Mining Limited.

Keith Middleton

Managing Director

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For more information, visit www.goldenstatemining.com.au.