

11 December 2025



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Notice under Section 708A(5)(e) of the Corporations Act 2001 (CTH)

Manhattan Corporation Limited (**ASX: MHC**) (**Company**) issued 4,000,000 fully paid ordinary shares on 10 December 2025. The issue comprises:

- **3,000,000 Shares** issued at nil consideration to Shaw and Partners for acting as Lead Manager and Bookrunner to the August 2025 Placement; and
- **1,000,000 shares** issued at nil consideration to Aktiencheck.de AG in connection with a three-month European advertising and investor awareness campaign.

The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

Notice under section 708A(5)(E) of the Act is given:

- (a) **The Company has complied** with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) **The Company has complied** with section 674, of the Act;
- (c) **There is no information** that is excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (d) **There is no information** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Securities.

This notice is given under section 708A(5)(e) of the Act prior to the resale of the Shares.

Authorised for release to the ASX by the Board of Directors.

For further information, please contact the Company on +61 8 9322 6677 or email: info@manhattcorp.com.au

Eryn Kestel
Company Secretary