

11 December 2025

#### **NOTIFICATION OF EXPIRY OF LISTED OPTIONS**

Legacy Minerals Holdings Limited (ASX: LGM) (“LGM”, “the Company”, or “Legacy Minerals”) confirms that in accordance with its obligations under clause 5.2 of Appendix 6A of the ASX Listing Rules, the attached letter has been sent to registered holders of listed options (ASX: LGMO) (“Options”) advising of the upcoming expiry of the Options at 5.00pm (AEDT) on Thursday 22 January 2026 (“Expiry Date”).

Official quotation of the Options on ASX will cease at close of trading on Friday 16 January 2026, being four business days before the Expiry Date.

For further information, please contact:

Approved by the CEO & Managing Director of Legacy Minerals Holdings Limited.

**For more information:**

Chris Byrne

CEO & Managing Director

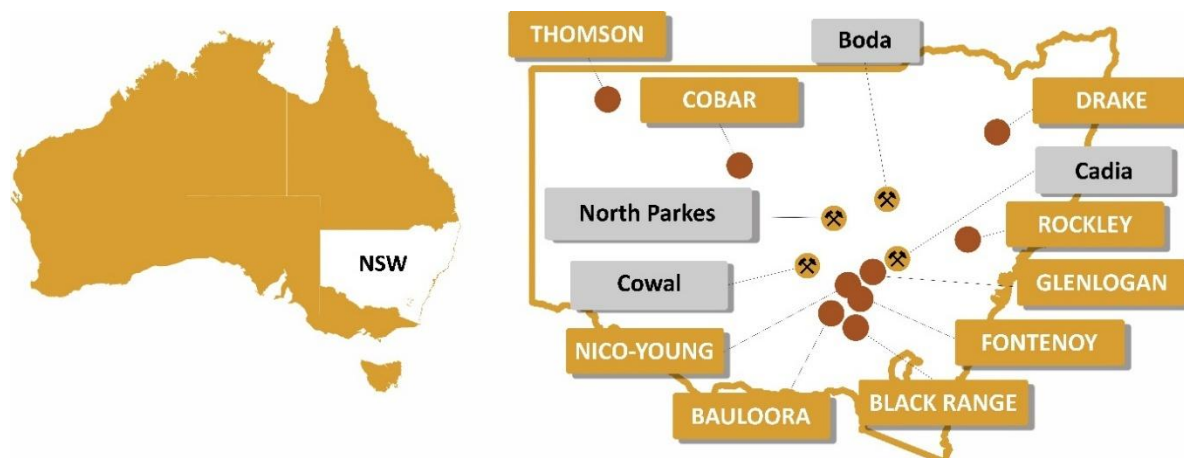
[chris.byrne@legacyminerals.com.au](mailto:chris.byrne@legacyminerals.com.au)

+61 (0) 499 527 547

## About Legacy Minerals

Legacy Minerals is an ASX-listed public company that has been exploring gold, copper, and base-metal projects in NSW since 2017. The Company projects present significant discovery opportunities for shareholders, with a focus on discovery drilling and the development of the Mt Carrington Project.

<p><b>Au-Ag Bauloora</b></p> <p>One of NSW's largest low-sulphidation, epithermal systems with a 15km<sup>2</sup> epithermal vein field.</p>	<p><b>Cu-Au Mt Carrington</b></p> <p>Large caldera (~150km<sup>2</sup>) with similar geological characteristics to other major Pacific Rim low-sulphidation deposits.</p>
<p><b>Cu-Au Rockley</b></p> <p>Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks with historic high-grade copper mines.</p>	<p><b>Au-Cu (Pb-Zn) Cobar</b></p> <p>Undrilled targets next door to the Peak Gold Mines and along strike of the CSA copper mine.</p>
<p><b>Au-Ag Black Range</b></p> <p>Extensive low-sulphidation, epithermal system with limited historical exploration. Epithermal occurrences across 30km of strike.</p>	<p><b>Au Harden Hill Tops JV</b></p> <p>Substantial historical gold production from two high-grade and underexplored, orogenic systems.</p>
<p><b>Cu-Au Glenloghan</b></p> <p>Underexplored porphyry search space located 55kms from Australia's largest porphyry complex, Cadia Valley.</p>	<p><b>Au-Cu Fontenoy Earth AI JV</b></p> <p>A highly prospective and underexplored area for PGE, Ni, Au and Cu mineralisation with significant drill intercepts.</p>
<p><b>Cu-Au Thomson <a href="#">Rio Tinto Option</a></b></p> <p>A new and unexplored Intrusion-related gold and copper system search space with numerous 'bullseye' magnetic and gravity anomalies that remain untested.</p>	<p><b>Ni-Co Nico Young <a href="#">Cobalt Blue MoU</a></b></p> <p>One of the largest nickel deposits in Australia with significant counter-cyclical exposure.</p>



**Figure 1.** Location summary of Legacy Minerals' Projects in NSW, Australia, and major mines and deposit

1 December 2025

Dear Option Holder,

### **EXPIRY OF LISTED OPTIONS (ASX: LGMO)**

Legacy Minerals Holdings Limited (ASX: LGM) ("LGM") wishes to remind you that you are the registered holder of listed options in LGM (ASX: LGMO) ("Options").

Under clause 5.2 of Appendix 6A of the ASX Listing Rules, LGM is required to advise Option holders of the upcoming expiry of the Options at 5.00pm (AEDT) on Thursday 22 January 2026 ("Expiry Date"). The Options are exercisable at \$0.205 per Option and there is no obligation upon holders to exercise their Options.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, LGM provides the following courses of action available to you as a holder of these soon-to-expire Options:

**1. Do nothing and allow your Options to expire**

If you do not exercise or sell your Options in the manner described above, they will expire at 5.00pm (AEDT) on the Expiry Date and your right to subscribe for fully paid ordinary shares in the capital of LGM ("Shares") at \$0.205 per Share will lapse.

**2. Sell your Options**

Please note that official quotation of the Options on ASX will cease at close of trading on Friday 16 January 2026, being four business days before the Expiry Date.

**3. Exercise your Options**

If you wish to exercise your Options, you must complete the Notice of Exercise of Options ("Notice") form and provide the completed Notice together with payment of \$0.205 per Option being exercised according to the instructions on the Notice.

You can access the Notice at the Company's share registry's "Documents & Statements" section by logging in using the website <https://investor.automic.com.au/#/home>.

If you are unable to access the option exercise form on-line, to arrange a copy please contact:

- The Company by emailing [info@legacyminerals.com.au](mailto:info@legacyminerals.com.au); or
- Our share registry Automic at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) or by phone at 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am and 7:00pm (Sydney Time) Monday to Friday.

Your completed Notice and payment (in cleared funds) must be received by no later than 5.00pm (AEDT) on the Expiry Date. Instructions regarding methods of payment are included in the Notice.

**4. In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, LGM provides the following information:**

- (a) the name of the holder of the Options and the number of Options held are set out in the personalised Notice;
- (b) the number of Shares to be issued on exercise of the Options is one Share in LGM per Option that is exercised;
- (c) the exercise price of the Options is \$0.205 per Option;
- (d) the due date for payment of the exercise price for the Options is 5.00pm (AEDT) on Thursday

22 January 2026;

- (e) if you do not exercise (or sell) your Options in the manner described above, they will expire at 5.00pm (AEDT) on the Expiry Date and your right to subscribe for Shares at \$0.205 per Share will lapse;
- (f) official quotation of the Options on ASX will cease at the close of trading on Friday 16 January 2026;
- (g) the market price of ordinary shares in LGM on the ASX was \$0.220 on 28 November 2025 being the last trading day prior to the date of this notice;
- (h) during the 3 months preceding the date of this letter:
  - (i) the highest market sale price of Shares on ASX was \$0.295 on 15 October 2025 and 17 October 2025; and
  - (ii) lowest market sale price of Shares on ASX was \$0.150 on 12 September 2025 and 16 September 2025; and
- (i) as at the date of this notice, there are no underwriting agreements in relation to the Options.

For further information, please contact Chris Byrne CEO & Managing Director  
[chris.byrne@legacyminerals.com.au](mailto:chris.byrne@legacyminerals.com.au) +61 (0) 499 527 547.

LGM encourages you to seek your own professional advice in deciding whether or not to exercise your Options.

Yours faithfully,

Chris Byrne  
CEO & Managing Director  
Legacy Minerals Holdings Limited



[EntityRegistrationDetailsLine1Envelope]  
 [EntityRegistrationDetailsLine2Envelope]  
 [EntityRegistrationDetailsLine3Envelope]  
 [EntityRegistrationDetailsLine4Envelope]  
 [EntityRegistrationDetailsLine5Envelope]  
 [EntityRegistrationDetailsLine6Envelope]

SRN/HIN: [HolderNumberMasked]

Security Code: LGMO

Number of Options Held: [LGMOHolding]

Option Expiry Date: 22 JAN 2026

Exercise Price: \$0.205

## NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Legacy Minerals Holdings Limited.

### 1. Number of Options to be Exercised

Total payment required @ \$0.205 per Option exercised

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A\$    ,    ,    .  

If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

### 2. Payment:

#### Option A – EFT

Funds to be deposited directly to the following bank account:

**Account name:** Legacy Minerals

**Account BSB:** [BSBMasked]

**Account number:** [AccountNumberMasked]

**IMPORTANT:** When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

### 3. Contact details & signature

Telephone Number

(  )

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

#### Sign here:

Securityholder 1

Sole Director/Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

**NOTE:** When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

### 4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with copy of your funds transfer receipt:


**BY EMAIL**
[info@legacyminerals.com.au](mailto:info@legacyminerals.com.au)