

11 December 2025



Dear Shareholder

## 2026 Extraordinary General Meeting – Notice of Meeting and Proxy

Notice is given that the Extraordinary General Meeting (**Meeting**) of Shareholders of Finder Energy Holdings Limited (ACN 656 811 719) (**Company**) will be held as follows:

**Time and date:** 2.00pm (Perth time) on Monday 12<sup>th</sup> January 2026

**Location:** **Virtual:** register online at [www.investor.automic.com.au](http://www.investor.automic.com.au)

### Notice of Meeting

In accordance with the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting unless individual shareholders have made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at <https://finderenergy.com/investors/announcement-shareholder-information/>; and
- the ASX market announcements page under the Company's code "FDR".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

### Voting at the Meeting or by proxy

**Shareholders are encouraged to vote by lodging a proxy form which is attached.**

Proxy forms can be lodged:

- **Online:** <https://investor.automic.com.au/#/loginsah>
- **By mail:** Automic, GPO Box 5193, Sydney NSW 2001 or
- **In-person:** Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
- **By email:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)
- **By fax:** +61 2 8583 3040
- **By mobile:** Scan the QR Code on your Proxy Form and follow the prompts

Your proxy voting instruction must be received by 2.00pm (Perth time) on Saturday, 10<sup>th</sup> January 2026, not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Authorised for release by the Board of Finder Energy Holdings Limited.

A handwritten signature in blue ink, appearing to read "Paula Kane".

Paula Kane  
**Company Secretary**  
**Finder Energy Holdings Limited**

**FINDER ENERGY HOLDINGS LIMITED**  
**ACN 656 811 719**

**NOTICE OF EXTRAORDINARY GENERAL MEETING  
AND  
EXPLANATORY MEMORANDUM**

The Extraordinary General Meeting of the Company will be held as follows:

Time: 2:00pm (AWST)  
Date: Monday, 12 January 2026  
Venue: Virtual Meeting only (no physical in-person attendance)  
Register online at [www.investor.automic.com.au](http://www.investor.automic.com.au)

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**This Notice of Meeting and the accompanying Explanatory Memorandum should be read in its entirety.**

If Shareholders are in doubt as to how to vote, they should seek independent advice from their suitably qualified advisor prior to voting.

Should Shareholders wish to discuss the matters in this Notice of Meeting, please do not hesitate to contact our Company Secretary, Paula Kane, on +61 8 9327 0100.

Shareholders are urged to vote by attending the virtual meeting or lodging the Proxy Form.

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

### Finder Energy Holdings Limited ACN 656 811 719

Notice is hereby given that an extraordinary general meeting of Shareholders of Finder Energy Holdings Limited (**Company**) will be held on Monday, 12 January 2026 at 2:00pm (AWST) as a virtual meeting (**Meeting**).

The Company is pleased to provide Shareholders with the opportunity to attend and participate in a virtual Meeting through an online platform powered by the Company's registry service provider, Automic.

Shareholders that have an existing account with Automic will be able to watch, listen, and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the Meeting** to avoid any delays on the day of the Meeting.

An account can be created via the following link [www.investor.automic.com.au](http://www.investor.automic.com.au) and then clicking on "**register**" and following the prompts. Shareholders will require their Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**) to create an account with Automic.

To access the virtual meeting on the day:

1. open your internet browser and go to [www.investor.automic.com.au](http://www.investor.automic.com.au);
2. login with your username and password or click "**register**" if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting;**
3. after logging in, a banner will display at the bottom of your screen to indicate that the meeting is open for registration, click on "**Register**" when this appears. Alternatively, click on "**Meetings**" on the left-hand menu bar to join the meeting;
4. click on "**Join Meeting**" and follow the prompts on screen to register and vote.

Shareholders will be able to vote (see the "Voting Virtually at the Meeting" section of this Notice of Meeting below) and ask questions at the virtual meeting.

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form are part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Saturday, 10 January 2026 at 5:00pm (AWST).

Terms and abbreviations used in this Notice are defined in the Glossary at the end of this Notice.

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## AGENDA

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### 1. RESOLUTIONS

#### **Resolution 1 – Ratification of Issue of Tranche 1 Placement Shares pursuant to Listing Rule 7.1**

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 53,500,000 Tranche 1 Placement Shares on the terms and conditions set out in the Explanatory Memorandum.'*

#### **Voting Exclusion Statement**

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- a person who participated in the issue of Shares pursuant to the Tranche 1 Placement; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

#### **Resolution 2 – Participation in Placement by a Director – Bronwyn Barnes**

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 270,270 Tranche 2 Placement Shares to Ms Bronwyn Barnes (or her nominee), on the terms and conditions set out in the Explanatory Memorandum.'*

#### **Voting Exclusion Statement**

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Ms Bronwyn Barnes and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a Shareholder) or their nominee; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Resolution 3 – Participation in Placement by a Director – Damon Neaves

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*‘That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 135,135 Tranche 2 Placement Shares to Mr Damon Neaves (or his nominee), on the terms and conditions set out in the Explanatory Memorandum.’*

#### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Mr Damon Neaves and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a Shareholder) or their nominee; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Resolution 4 – Participation in Placement by a Director – Shane Westlake

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*‘That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 67,568 Tranche 2 Placement Shares to Mr Shane Westlake (or his nominee), on the terms and conditions set out in the Explanatory Memorandum.’*

#### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Mr Shane Westlake and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a Shareholder) or their nominee; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Resolution 5 – Participation in Placement by a Director – Frederick Wehr

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*‘That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 81,081 Tranche 2 Placement Shares to Mr Frederick Wehr (or his nominee), on the terms and conditions set out in the Explanatory Memorandum.’*

#### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Mr Frederick Wehr and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a Shareholder) or their nominee; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Resolution 6 – Participation in Placement by a Substantial (30%+) Shareholder – Longreach Capital Investment Pty Ltd

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*‘That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 13,513,514 Tranche 2 Placement Shares to Longreach Capital Investment Pty Ltd (or its nominee), on the terms and conditions set out in the Explanatory Memorandum.’*

#### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) (namely Longreach Capital Investment Pty Ltd (or its nominee(s)) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Resolution 7 – Approval to issue Consideration Shares to Amplus

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 37,233,008 Shares to Amplus Energy (Holdings) Limited (or their respective nominee) on the terms and conditions set out in the Explanatory Memorandum.'*

#### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Amplus Energy (Holdings) Limited (or their respective nominee) and any other person who will obtain a material benefit as a result of the proposed issue of the Shares (except a benefit solely by reason of being a Shareholder); or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Resolution 8 – Re-approval of Employee Equity Incentive Plan

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*'That, for the purposes of Listing Rule 7.2 (Exception 13(b)) and Listing Rule 10.19, section 200E of the Corporations Act and for all other purposes, Shareholders re-approve the Company's existing Employee Equity Incentive Plan and the issue of up to a maximum of 22,105,113 securities under that Plan, in the manner and on the terms and conditions set out in the Explanatory Memorandum.'*

#### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- a person who is eligible to participate in the Plan;

- an officer of the Company or any of its child entities who is entitled to participate in a termination benefit; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Voting Prohibition Statement

A vote on the Resolution must not be cast (in any capacity) by or on behalf of a Relevant Executive or an Associate of a Relevant Executive. However, this prohibition does not prevent the casting of a vote if:

- it is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution; and
- it is not cast on behalf of a member of the Relevant Executive or an Associate of a Relevant Executive.

Further, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

- the proxy is either:
  - a member of the Key Management Personnel; or
  - a Closely Related Party of a member of the Key Management Personnel; and
- the appointment does not specify the way the proxy is to vote on the Resolution.

However, the above prohibition does not apply if:

- the proxy is the Chair; and
- the appointment expressly authorises the Chair to exercise the proxy even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

### Resolution 9 – Approval of issue of Options to related party – Ms Bronwyn Barnes

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*‘That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 1,500,000 Options to Ms Bronwyn Barnes (or her nominee), on the terms and conditions set out in the Explanatory Memorandum.’*

### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Ms Bronwyn Barnes and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a Shareholder) or their nominee; or
- an Associate of that person or those persons.



However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Voting Prohibition Statement

A person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

- the proxy is either:
  - a member of the Key Management Personnel; or
  - a Closely Related Party of a member of the Key Management Personnel; and
- the appointment does not specify the way the proxy is to vote on the Resolution.

However, the above prohibition does not apply if:

- the proxy is the Chair; and
- the appointment expressly authorises the Chair to exercise the proxy even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

### Resolution 10 – Approval of issue of Options to related party – Mr Frederick Wehr

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

*‘That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 500,000 Options to Mr Frederick Wehr (or his nominee), on the terms and conditions set out in the Explanatory Memorandum.’*

### Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- Mr Frederick Wehr and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a Shareholder) or their nominee; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and

- the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### Voting Prohibition Statement

A person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

- the proxy is either:
  - a member of the Key Management Personnel; or
  - a Closely Related Party of a member of the Key Management Personnel; and
- the appointment does not specify the way the proxy is to vote on the Resolution.

However, the above prohibition does not apply if:

- the proxy is the Chair; and
- the appointment expressly authorises the Chair to exercise the proxy even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

## IMPORTANT NOTES FOR SHAREHOLDERS

### MEETING DOCUMENTS

This Notice of Meeting and the accompanying Explanatory Memorandum set out important details regarding the resolutions that will be put to Shareholders at the EGM. You should read all of the documents carefully.

### ENTITLEMENT TO VOTE

In accordance with Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), Shareholders eligible to vote at the EGM will be those persons who are registered Shareholders of the Company at 5:00pm (AWST) on Saturday, 10 January 2026.

### YOUR VOTE IS IMPORTANT

The business of the EGM affects your shareholding, and your vote is important. If you are in doubt as to how you should vote, you should seek independent advice from your accountant, solicitor or other professional adviser prior to voting.

### HOW TO VOTE

You may vote virtually, by proxy or attorney, or by an authorised representative (if you are a body corporate).

All voting will be conducted by poll.

#### Voting Virtually at the Meeting

Shareholders who wish to vote virtually on the day of the EGM can do so through the online meeting platform powered by Automic.

Once the Chair has declared the poll open, select the “**Voting**” dropdown menu on the right-hand side of your screen. If you do not see the voting status “Open” please refresh your screen.

Select either “**Full**” or “**Allocate**” option to access your electronic voting card. Follow the prompts to record your voting direction for each resolution and click “**Submit votes**”. Note that you cannot amend your vote after it has been submitted.

For further information on the live voting process please see the Registration and Voting Guide at <https://www.automicgroup.com.au/virtual-agms>.

#### Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in

accordance with the instructions set out in the Proxy Form.

A Shareholder who is entitled to vote at the EGM has a right to appoint a proxy to attend and vote for the Shareholder at the EGM. A proxy need not be a Shareholder. A Shareholder who is entitled to cast two or more votes at the EGM may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Forms and specify the percentage or number of votes each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Forms together. If you require an additional Proxy Form, contact Automic Registry Services.

If you wish to appoint someone other than the Chair as your proxy, please write the name of the individual or body corporate on the Proxy Form. Otherwise, if you leave this box blank, the Chair will be appointed as your proxy by default.

Any proxy given to a member of Key Management Personnel, other than the Chair, or their Closely Related Parties for Resolutions 8, 9 and/or 10 will not be counted unless Shareholders specify how the proxy is to vote. If you do not direct your proxy how to vote, you risk your vote not being cast.

Any undirected proxy given to the Chair for Resolutions 8, 9 and/or 10 by a Shareholder entitled to vote on this resolution will be voted by the Chair in favour of the resolution, in accordance with the express authorisation on the Proxy Forms.

The Chair intends to vote all valid undirected proxies for all other Resolutions in favour of those Resolutions.

**Proxy Forms should be returned to the Company’s Share Registry, Automic Registry Services, in accordance with the instructions on the enclosed Proxy Form by 2:00pm (AWST) on Saturday, 10 January 2026.**

**Proxy Forms received later than the time specified above will be invalid.**

The following methods of delivery for proxies are specified:

**Online:** [investor.automic.com.au/#/loginsah](https://investor.automic.com.au/#/loginsah)

Login and click on “meetings”. Use the Holder Number as shown at the top of the attached Proxy Form.

**By post:** Automic  
GPO Box 5193  
Sydney NSW 2001

**In person:** Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

**By email:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

**By facsimile:** +61 2 8583 3040

### Voting by Corporate Representative

A body corporate which is a Shareholder, or which has been appointed as a proxy, is entitled to appoint an individual to act as its representative at the EGM in accordance with section 250D of the Corporations Act.

To appoint a corporate representative, a body corporate must provide the Company with the appropriate "Appointment of Corporate Representative" executed in accordance with the Corporations Act authorising that person to act as the corporate Shareholder's representative at the Meeting. The Appointment of Corporate Representative must be lodged with the Company and/or the Share Registrar, Automic, before the EGM. Appointment of Corporate Representative forms are available on request by contacting Automic by phone on 1300 288 664 (within Australia), +61 2 9698 5414 (overseas) or obtained from Automic's website <https://automic.com.au>.

### Longreach's voting intention statement

On 30 November 2025 the Company received a voting intention statement from Longreach Capital Investment Pty Ltd (**Longreach**) in respect of Resolutions 1, 2, 3, 4, 5, 7, 8, 9 and 10 (**Support Resolutions**), all Resolutions contained within the Notice of Meeting, other than the resolution dealing with Longreach's participation in the Placement (Resolution 6), which Longreach is excluded from voting on (**Longreach Voting Intention**).

Longreach has indicated it intends to vote, or cause to be voted, all of the Shares that it holds (directly or indirectly) at the time of the EGM in favour of those Resolutions listed above. As at Tuesday, 9 December 2025, being the last practicable date prior to the Notice of Meeting, the Longreach Voting Intention represents approximately 43.52% of the total number of fully paid ordinary shares in the Company on issue and confirms Longreach intends to vote, or cause to be voted, all of the Shares that they respectively hold (directly or indirectly) in favour of the Support Resolutions.

### Technical difficulties

Technical difficulties may arise during the course of the Meeting. The Chair of the Meeting has discretion as to whether and how the Meeting should proceed if a technical difficulty arises. In exercising this discretion, the Chair will have regard to the number of Shareholders impacted and the extent to which participation in the business of the Meeting is affected. Where the Chair considers it appropriate, the Chair may continue to hold the Meeting and transact business, including conducting a poll and voting in accordance with valid proxy instructions. For this reason, Shareholders are encouraged to lodge a proxy by 2:00pm (AWST) on Saturday, 10 January 2026.

### ENQUIRIES

Shareholders are asked to contact the Company Secretary, Ms Paula Kane (+61 8) 9327 0100 if they have any queries in respect of the matters set out in this Notice of Meeting.

### BY ORDER OF THE BOARD



Paula Kane

**Company Secretary**

**Finder Energy Holdings Limited**

Dated: 11 December 2025

### KEY DATES

| Event                                 | Date                                       |
|---------------------------------------|--|
| Deadline for lodgement of Proxy Forms | 2:00pm (AWST) on Saturday, 10 January 2026 |
| Determination of voting eligibility   | 5:00pm (AWST) on Saturday, 10 January 2026 |
| EGM                                   | 2:00pm (AWST) on Monday, 12 January 2026   |

## EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared for the information of Shareholders in respect of the EGM.

The purpose of this Explanatory Memorandum is to provide information that the Board believes to be material to Shareholders in deciding whether or not to approve the Resolutions in the Notice of Meeting.

### BACKGROUND TO THE TRANSACTION

As announced to the ASX on 3 December 2025, the Company has entered into an asset acquisition agreement with Amplus Energy (Holdings) Limited (**Amplus**), pursuant to which Jarl Marine Limited (**Jarl Marine**), an indirectly wholly-owned subsidiary of the Company, has agreed to acquire the Petrojarl I floating production storage and offloading vessel (**Petrojarl I FPSO**) for US\$15 million for redeployment at the Kuda Tasi and Jahal Oil Development Project (**KTJ Project**) in Timor-Leste (**Proposed Acquisition**), payable as follows:

- (a) US\$3.5 million upfront cash payment on closing of the Proposed Acquisition;
- (b) the issue of US\$9 million of fully-paid ordinary shares in the Company at a deemed issue price of \$0.37 following closing of the Proposed Acquisition (**Consideration Shares**) pursuant to a subscription agreement entered into between the Company and Amplus, the subject of Resolution 7; and
- (c) subject to a Final Investment Decision being made for redeployment of Petrojarl I FPSO to the KTJ Project, US\$2.5 million cash payment.

In connection with the Proposed Acquisition, the Company also announced that it was undertaking a placement to raise up to \$25 million by the issue of up to 67,567,568 Shares at an issue price of \$0.37 per Share, to be completed in two tranches (**Placement**). The Proposed Acquisition and the Placement together comprise the transaction (**Transaction**).

Refer to the Company's ASX announcement and investor presentation released on 3 December 2025 for further details on the Transaction and other related matters.

### Background to the Proposed Acquisition

The Company is an Australian oil and gas company with an extensive, high-quality, portfolio of oil and gas exploration and development assets in the North West Shelf of Australia, the United Kingdom North Sea and Timor-Leste, where the KTJ Project is located.

The Company's publicly stated strategy following the acquisition of the KTJ Project in 2024 has been to create value through the fast-track development of the Kuda Tasi and Jahal Oil Fields with a clear and near-term pathway to production and cashflow. Consistent with this vision, the Company has continued to progress its activities at the KTJ Project with a view to achieving production of first oil by the end of 2027. To do so, the Company has been progressing project milestones to allow the Company to take a final investment decision (**FID**) by the end of 2H 2026.

In acquiring the Petrojarl I FPSO, the Company has secured the critical piece of infrastructure for the development of the KTJ Project with the vessel providing a flexible and cost-effective development solution for the KTJ Project.

The Petrojarl I FPSO is renowned as the most versatile and widely deployed floating production storage and offloading vessel in the industry and has most recently been deployed in Brava Energia's Atlanta field offshore Brazil, where it produced more than 30 million barrels of oil. The Company is of the view that the opportunity to acquire the Petrojarl I FPSO is unique, providing the Company with the ability to manage the integration of the FPSO into its development activities and provide operational flexibility in the future across its portfolio. The Company believes that access to the Petrojarl I FPSO is a key project milestone to achieving FID and first oil at the KTJ Project.

As set out above the Company and the Company's indirect wholly owned subsidiary, Jarl Marine, entered into an asset acquisition agreement with Amplus on 30 November 2025 to acquire the Petrojarl I FPSO (**Acquisition Agreement**). The Company and Amplus have also entered into a subscription agreement in respect of the Consideration Shares (**Subscription Agreement**).

### Acquisition Agreement

Set out below is a summary of the key terms of the Acquisition Agreement:

(a) **Consideration:** US\$15 million consisting of:

- (i) US\$3.5 million in cash on closing (on or around 12 December 2025);
- (ii) the issue of 37,233,008 Shares at an issue price of \$0.37 per share (**Consideration Shares**) following completion of Tranche 2 of the Placement, pursuant to the Subscription Agreement ; and
- (iii) US\$2.5 million in cash at the date on which a positive FID is made with final unconditional and non-contingent approval by all relevant partners and co-venturers.

In addition to the consideration noted above, the Company has paid US\$2m to Amplus as consideration for exclusivity in relation to the acquisition and FEED undertaken by Amplus (**FEA Payment**).

(b) **Condition Precedents:** closing is subject to:

- (i) completion by the Company of Tranche 1 of the Placement (being the issue of the Tranche 1 Placement Shares); and
- (ii) customary shipping transfer conditions in respect of the transfer of the Petrojarl I FPSO, including the Petrojarl I FPSO being free from all debts, claims, liabilities and encumbrances.

(c) **Award of Ancillary Contracts:** Subject to complying with obligations under the Joint Operating Agreement and Petroleum Sharing Contract in respect of the KTJ Project, Finder, Jarl Marine and Amplus (or their affiliates) will negotiate to agree and enter into the following ancillary agreements on or before the closing date:

- (i) **Front End Engineering Design Contract** - Amplus will use its expertise to produce an integrated concept and FEED study for the redeployment of the Petrojarl I FPSO to the KTJ Project. This will include survey work in relation to the vessel, maintenance, upgrade or life-extension work scopes and cost estimates and engineering and design studies.
- (ii) **Conversion and Improvement Management Contract** - Amplus will undertake work in three phases, being: (1) Pre-FID shipyard/layup; (2) Shipyard life-extension and upgrade scope; and (3) Hook-up and commissioning.
- (iii) **Operations and Management Contract** - Amplus will provide operations services for the Petrojarl I FPSO, including implementation and management of effective, compliant and transparent operations management system; the delivery of safe, high-quality marine operations and maintenance work scopes; optimising operational delivery and management of process safety to ensure safe and compliant operations.

(d) **Holding costs:** Jarl Marine is responsible for specified lay-up and running costs for Petrojarl I FPSO incurred by Amplus under certain contracts related to the Petrojarl I FPSO (including costs related to vessel management services, vessel insurance, and refurbishment and upgrade services) or costs which are expressly agreed to in writing by the Company.

(e) **Redeployment of Petrojarl I FPSO:** In the event that a positive FID is not made the Company and Jarl Marine will, in collaboration with Amplus as manager and operator of the Petrojarl I FPSO under the Ancillary Contracts, seek alternative employment, redeployment or investment or divestment opportunities for the Petrojarl I FPSO.



- (f) **Termination and Default:** The Acquisition Agreement may be terminated by written agreement of the parties or if closing has not occurred on or before the longstop date of 27 February 2026 (**Longstop Date**). If the Acquisition Agreement is terminated following closing under the Acquisition Agreement or the Consideration Shares are not issued by the Longstop Date, the Company will have a period of 20 business days to procure the issue of the Consideration Shares (by utilising its placement capacity) or make a cash payment of US\$9 million.

The Acquisition Agreement may be terminated by either party because of the default of the other party. If termination is as a result of the default of Amplus (including where Petrojarl I FPSO is not ready for delivery or Amplus is unable to complete a legal transfer of Petrojarl I FPSO), the FEA Payment shall be refunded to the Company. If termination is as a result of the default of Finder (for the payment of the initial cash consideration or failure to have ready the necessary insurances in respect of Petrojarl I FPSO by the Longstop Date), the FEA Payment shall be retained by Amplus.

Following the closing date under the Acquisition Agreement, if the Subscription Agreement is terminated or should the Consideration Shares not subsequently be issued to Amplus (or its nominee) in accordance with the Acquisition Agreement by 27 February 2026, and in each case if Amplus is in compliance with its obligations under the Acquisition Agreement and the Subscription Agreement, then the following shall apply:

- (i) The Company and Jarl Marine shall have a period of a further 20 Business Days following either the date on which the Subscription Agreement was terminated or the Longstop Date (as applicable) (the “**Additional Period**”) in which to either (1) procure the issue of the Consideration Shares to Amplus or (2) as an alternative, pay Amplus the sum of US\$9,000, (“**Cash Payment**”).
- (ii) If the Additional Period expires without either the issue of the Consideration Shares or payment of the Cash Payment to Amplus, then, at Amplus’ option, Jarl Marine shall transfer title of the Petrojarl I FPSO back to Amplus (by taking such steps as Amplus, acting reasonably, shall require for the transfer), pay a default transition amount (which will be one month’s lay-up and running costs following termination) at the time Petrojarl I FPSO is transferred, and the Acquisition Agreement shall be cancelled. Following such vessel transfer back to Amplus and the payment of the default transition amount, Amplus shall be entitled to retain all amounts that it has received under the Acquisition Agreement and the FEA Payment up to the date of such termination.

Such amounts in (i) and (ii) (as applicable) shall be in full and final settlement of any and all claims, losses, costs, liabilities or expenses suffered and Amplus shall have no further claims or rights of action against the Company or Jarl Marine of any kind in respect of the Company or Jarl Marine’s failure to satisfy the relevant obligations under the Acquisition Agreement or the Subscription Agreement.

- (g) **Subscription Agreement:** contemporaneously with the execution of the Acquisition Agreement, the Company and Amplus are to execute the Subscription Agreement which sets out the terms and conditions for the issue of the Consideration Shares;
- (h) **Amplus’ liability:** Amplus’ aggregate liability for all claims under the Acquisition Agreement are limited to the amount of the purchase price.
- (i) **Guarantee:** The Company has guaranteed the obligations of Jarl Marine under the Acquisition Agreement and further has indemnified Amplus for any loss that may arise from a default by Jarl Marine.
- (j) **Other:** The Acquisition Agreement contains such other terms and conditions as may customarily be found in an agreement of that kind.

## Subscription Agreement

Set out below is a summary of the key terms of the Subscription Agreement:

- (a) **Consideration:** As part of the consideration payable under the Acquisition Agreement, the Company will issue an amount of 37,233,008 shares in the capital of the Company to Amplus at an issue price of \$0.37 per share.
- (b) **Conditions:** completion is conditional on:
  - (i) Shareholders approving by no later than 31 January 2026, the issue of new Shares pursuant to the Tranche 2 Placement (Resolutions 2-6 inclusive) and the issue of the Consideration Shares pursuant to the Subscription Agreement (Resolution 7) for the purposes of ASX Listing Rule 7.1;
  - (ii) completion of the Tranche 2 Placement, which shall be satisfied following completion of the issuance of the new Shares applied for under the Tranche 2 Placement and the quotation of such Shares on the ASX; and
  - (iii) closing of the acquisition of the Petrojarl I FPSO in accordance with the Acquisition Agreement.
- (c) **Board Representation:** as and from completion under the Subscription Agreement (being the issue of the Consideration Shares) as for so long as Amplus holds any Company shares, Amplus shall have the right to appoint a non-executive director to the Board of the Company. Amplus has nominated its Managing Director, Steve Gardyne to be this non-executive director.
- (d) **Exclusivity:** from the date of the Subscription Agreement until completion, Amplus and its subsidiaries must immediately suspend and not commence any discussions that concern a competing proposal relating to the purchase of Petrojarl I FPSO and must not grant any form of exclusivity to any third party in relation to such a competing proposal;
- (e) **Termination:** either of the Company or Amplus may terminate the Subscription Agreement prior to completion by providing 5 Business Days' written notice if any of the Conditions Precedent are not fulfilled, or are incapable of being fulfilled, on or before the Subscription Agreement longstop date (being 31 March 2026), provided that the terminating party is not in breach of the Subscription Agreement; and
- (f) **Other:** the Subscription Agreement contains such other terms and conditions and warranties as may customarily be found in an agreement of that kind.

## Background to the Capital Raising

As announced on 3 December 2025, the Company is undertaking a capital raising to raise \$25 million through the issue of up to 67,567,568 Shares at an issue price of \$0.37 per Share to sophisticated, professional and institutional investors.

The Placement is being completed in two tranches, comprising:

- (a) an unconditional placement for the issue of 53,500,000 Shares on Tuesday, 9 December 2025 under the Company's Listing Rule 7.1 capacity (**Tranche 1 Placement**), the subject of ratification under Resolution 1; and
- (b) a conditional placement for the issue of 14,067,568 Shares (**Tranche 2 Placement Shares**), subject to the Company obtaining Shareholder approval under Resolutions 2 to 6 (**Tranche 2 Placement**).

The Tranche 1 Placement completed on 9 December 2025.

The purpose for the Placement is to fund the KTJ Project to FID, specifically:

- (a) Petrojarl I FPSO acquisition, holding and maintenance costs;
- (b) FEED acceleration costs; and
- (c) working capital and general corporate purposes.



Further details regarding the intended use of funds raised under the Placement are set out below:

| Item   | A\$                 |
|--|---------------------|
| FPSO acquisition, holding & maintenance costs (including the Completion Payment <sup>1 2</sup> ) | 15,062,694          |
| KTJ FEED acceleration costs <sup>3</sup>   | 10,302,171          |
| Transaction Costs (inc Offer costs) <sup>4</sup>   | 5,535,135           |
| <b>Total</b>   | <b>\$30,900,000</b> |

Notes:

- 1 Closing payment of US\$3.5 million (forex rate USD/AUD of 1.53) pursuant to the Acquisition Agreement.
- 2 Deferred consideration of US\$2.5 million is payable at FID and potentially out of KTJ project debt facility.
- 3 Finder's share of KTJ FEED costs, including (but not limited to) project management, SURF and FPSO engineering, FEED studies, environmental and regulatory costs.
- 4 Transaction costs associated with the FPSO acquisition are proposed to be funded from the Company's existing cash reserves being \$5.9m as at 28 November 2025.

The Company has engaged Barrenjoey Markets Pty Limited and Canaccord Genuity (Australia) Limited (**Joint Lead Managers**) to manage the Placement under a placement management agreement (**PMA**). A summary of the material terms and conditions of the PMA between the Company and the Joint Lead Managers is set out below:

- (a) **Background:** Finder has entered into a placement agreement with the Joint Lead Managers, under which the Joint Lead Managers have agreed to act as joint lead managers and bookrunners in connection with the PMA, subject to the terms and conditions of the PMA.
- (b) **Conditions precedent** The PMA contains certain conditions precedent (including, that the Acquisition Agreement and Subscription Agreement is not capable of being terminated, altered or amended in a manner in a material respect, materially breached, terminated, rescinded or becomes void or voidable and, for Tranche 2, that Finder shareholder approval is received at the Meeting), representations and warranties, undertakings and indemnities in favour of the Joint Lead Managers.
- (c) **Fees:** Subject to satisfaction of the Joint Lead Managers' obligations to pay or procure payment of the Placement proceeds, the Company will pay the Joint Lead Managers the following a 5% management fee on the proceeds raised under the Placement. Barrenjoey will be paid a proportion of 60% of the fees and Canaccord will be paid a proportion of 40% of the fees payable to the Joint Lead Managers.

If the PMA is terminated by the Joint Lead Managers, the Company will not be obliged to pay the Joint Lead Managers any fees that, as at the date of termination, have not yet accrued.

**Termination:** The Joint Lead Managers may terminate the PMA if certain conditions contemplated by the PMA are not satisfied or if certain events occur. The conditions and termination events in the PMA are not uncommon for an arrangement of this nature and a detailed summary of those conditions are contained in the Company's ASX announcement of 3 December 2025 titled '[Acquisition of Petrojarl I FPSO and A\\$25 million Placement](#)'. In some cases, the ability of a Joint Lead Manager to terminate the PMA is limited to circumstances where a Joint Lead Manager has reasonable and bona fide grounds to believe that such event could give rise to a liability of a Joint Lead Manager under any law, has or may have a material adverse effect on the financial position, performance or prospects of the Finder group or the marketing, settlement or outcome of the Placement (or any part of it) or the likely trading price of any of the Placement Shares.

If a Joint Lead Manager terminates its obligations under the PMA, the Joint Lead Manager will not be obliged to perform any of its obligations that remain to be performed. Termination of the PMA could have an adverse impact on the amounts of proceeds raised under the Placement.

## Capital Structure

The indicative capital structure of the Company following completion of the Transaction assuming no other securities are issued, and no other existing securities are exercised or converted into Shares, is set out below:

| Security   | Number             |
|--|--------------------|
| Existing Shares on issue as at the date of this Notice <sup>1</sup>  | 442,102,254        |
| Consideration Shares   | 37,233,008         |
| Tranche 2 Placement Shares   | 14,067,568         |
| <b>Total Shares</b>  | <b>493,402,830</b> |
| <b>Options (exercisable at various dates and prices)<sup>2</sup></b> | <b>7,556,250</b>   |
| <b>Performance rights</b>  | <b>58,115,000</b>  |

Notes:

1 Includes 53,500,000 Shares issued under the Tranche 1 Placement on 9 December 2025.

2 This does not include the 2,000,000 options proposed to be issued to non-executive directors pursuant to Resolutions 9 and 10.

## Timetable

An indicative timetable for completion of the Transaction is set out below:

| Event  | Date*                      |
|--|----------------------------|
| Notice of Meeting despatched to Shareholders | Thursday, 11 December 2025 |
| Closing of the Proposed Acquisition          | Friday, 12 December 2025   |
| Shareholder meeting                          | Monday, 12 January 2026    |
| Settlement of Tranche 2 Placement            | Thursday, 15 January 2026  |
| Despatch of holding statements for Shares    | Friday, 16 January 2026    |
| Issue of Consideration Shares                | Friday, 16 January 2026    |

\* These dates are indicative only and subject to change

## RESOLUTION 1 – RATIFICATION OF ISSUE OF TRANCHE 1 PLACEMENT SHARES

### Background

On Tuesday, 9 December 2025, the Company issued 53,500,000 Shares at an issue price of \$0.37 per Share under the Tranche 1 Placement (**Tranche 1 Placement Shares**), with 53,500,000 Shares issued pursuant to the Company's placement capacity under Listing Rule 7.1, which the Company is seeking to ratify under Resolution 1.

Resolution 1 seeks Shareholder ratification pursuant to and in accordance with Listing Rule 7.4 (and for all other purposes) for the issue of the 53,500,000 Tranche 1 Placement Shares.

Further information in relation to the Placement and the issue of the Tranche 1 Placement Shares is set out under the heading "Background to the Transaction" above.

### Listing Rule 7.1

Listing Rule 7.1 provides that, without Shareholder approval, a company must not issue or agree to issue new Equity Securities constituting more than 15% of its total issued capital within a 12-month period, subject to a number of exceptions.

As the issue of these Shares did not fit within any of the exceptions to Listing Rule 7.1 and was not approved by the Company's Shareholders, the issue of these Shares effectively used up 93% of the Company's 15% placement capacity under Listing Rule 7.1, reducing the Company's capacity to issue further Equity Securities without Shareholder approval during the 12-month period following the issue of the Shares.

Listing Rule 7.4 allows an issue of securities made without the approval of shareholders for the purposes of Listing Rule 7.1 to be ratified by shareholders, in order to ensure that such securities are not counted towards the 15% limitation under Listing Rule 7.1, provided that at the time the issue was made, the issue was made within the Company's existing capacity.

*Technical information required by Listing Rule 14.1A*

If Resolution 1 is passed, the Tranche 1 Placement Shares the subject of the relevant Resolution will be excluded from the Company's placement capacity, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 1 is not passed, the Company will need to continue to include the relevant number of Shares in its calculation of the number of securities it is able to issue under Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the issue date.

*Technical information required by Listing Rule 7.5*

Pursuant to, and in accordance with, Listing Rule 7.5, the following information is provided in relation to Resolutions 1:

**Names of the persons to whom the securities were issued or the basis on which those persons were selected**

The Tranche 1 Placement Shares were issued to sophisticated, professional and institutional investors who were identified through the bookbuild process by the Company in conjunction with the Joint Lead Managers to the Placement in accordance with their mandate. The Company confirms that none of the participants in the Tranche 1 Placement were related parties of the Company or Material Investors.

**Number and class of securities**

53,500,000 Tranche 1 Placement Shares were issued pursuant to Listing Rule 7.1 (ratification of which is sought under this Resolution). The Tranche 1 Placement Shares are fully paid ordinary shares in the Company.

**Date on which the securities were issued**

The Tranche 1 Placement Shares were issued on Tuesday, 9 December 2025.

**Issue price**

The Tranche 1 Placement Shares were issued for \$0.37 per Share, raising \$19,795,000.

**Purpose of the issue**

The purpose of the issue of the Tranche 1 Placement Shares and the intended use of funds raised under the Placement is summarised under the heading "Background to the Capital Raising" above.

**Summary of the material terms of the agreement**

The Tranche 1 Placement Shares were issued pursuant to standard confirmation letters and/or share subscription documents containing customary terms for a transaction of this nature.

**Voting exclusion statement**

A voting exclusion statement applies to Resolution 1 as set out in the Notice.

**Recommendation**

The Board unanimously recommends that Shareholders vote in favour of Resolution 1.

**RESOLUTIONS 2, 3, 4 AND 5 – PARTICIPATION IN PLACEMENT BY DIRECTORS**

**Background**

Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr, Related Parties to the Company, wish to participate in the Placement, subject to Shareholder approval being obtained pursuant to Resolutions 2 to 5 (inclusive).

Resolutions 2 to 5 (inclusive) seek Shareholder approval for the issue of up to 554,054 Tranche 2 Placement Shares to the Company's executive and non-executive directors, being as follows:

- (a) under Resolution 2, 270,270 Tranche 2 Placement Shares to be issued to Ms Bronwyn Barnes, Independent Non-Executive Chair (and/or her nominees);
- (b) under Resolution 3, 135,135 Tranche 2 Placement Shares to be issued to Mr Damon Neaves, Managing Director and Chief Executive Officer (and/or his nominees);
- (c) under Resolution 4, 67,568 Tranche 2 Placement Shares to be issued to Mr Shane Westlake, Technical Director (and/or his nominees); and
- (d) under Resolution 5, 81,081 Tranche 2 Placement Shares to be issued to Mr Frederick Wehr, Independent Non-Executive Director (and/or his nominees),

**(Director Participation).**

Further information in relation to the Placement and the issue of the Tranche 2 Placement Shares is set out under the headings "Background to the Transaction" and "Background to the Capital Raising" above.

**Listing Rule 10.11**

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue Equity Securities to any of the following persons without the approval of its Shareholders:

- (a) a related party (Listing Rule 10.11.1);
- (b) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial holder (30%+) in the company (Listing Rule 10.11.2);
- (c) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial holder (10%+) in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so (Listing Rule 10.11.3);
- (d) an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3 (Listing Rule 10.11.4); or
- (e) a person whose relation with the company or a person referred to in Listing Rule 10.11.1 or 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders (Listing Rule 10.11.5).

Under the Listing Rules, related parties include Directors of a Company and persons whom the Company reasonably believes will become a related party in the future. As such, Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr are related parties of the Company by virtue of their directorships.

As the Director Participation involves the issue of Shares to a Related Party of the Company, Shareholder approval pursuant to Listing Rule 10.11 is required unless an exception applies. It is the view of the Directors that the exceptions set out in Listing Rule 10.12 do not apply in the current circumstances.

Approval pursuant to Listing Rule 7.1 is not required for the Director Participation as approval is being obtained under Listing Rule 10.11. Accordingly, the issue of Tranche 2 Placement Shares to Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr (or their nominees) will not be included in the use of the Company's 15% Placement Capacity.

**Specific information required by Listing Rule 10.13**

Pursuant to and in accordance with Listing Rule 10.13, the following information is provided in relation to the Director Participation.

- (a) Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr are to be issued a maximum of 554,054 Tranche 2 Placement Shares as follows:
  - (i) Resolution 2 seeks up to 270,270 Tranche 2 Placement Shares to be issued to Ms Bronwyn Barnes, Independent Non-Executive Chair (and/or her nominees);

- (ii) Resolution 3 seeks up to 135,135 Tranche 2 Placement Shares to be issued to Mr Damon Neaves, Managing Director and Chief Executive Officer (and/or his nominees);
  - (iii) Resolution 4 seeks up to 67,568 Tranche 2 Placement Shares to be issued to Mr Shane Westlake, Technical Director (and/or his nominees); and
  - (iv) Resolution 5 seeks up to 81,081 Tranche 2 Placement Shares to be issued to Mr Fred Wehr, Independent Non-Executive Director (and/or his nominees).
- (b) Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr are Related Parties of the Company by virtue of their directorships and thus, falls under the category stipulated under Listing Rule 10.11.1. In the event the Tranche 2 Placement Shares are issued to a nominee of the Directors, that nominee will fall into the category stipulated by Listing Rule 10.11.4.
- (c) The Tranche 2 Placement Shares will be issued to Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr (or their nominees) no later than 1 month after the date of the Meeting, or such date to the extent permitted by any ASX waiver or modifications of the Listing Rules and it is intended that the issue of the Tranche 2 Placement Shares will occur on the same date at a price of A\$0.37 each.
- (d) The Tranche 2 Placement Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
- (e) The purpose of the issue of the Tranche 2 Placement Shares and the intended use of funds raised under the Placement is summarised under the heading "Background to the Capital Raising" above.
- (f) The proposed issue of Tranche 2 Placement Shares is not intended to remunerate or incentivise Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr.
- (g) The Tranche 2 Placement Shares will be issued pursuant to standard confirmation letters and/or share subscription documents containing customary terms for a transaction of this nature. There are no other material terms to the proposed issue of the Tranche 2 Placement Shares.
- (h) A voting exclusion statement is included in the Notice.

#### Technical information required by Listing Rule 14.1A

If any, or all, of Resolutions 2, 3, 4 and 5 are passed, the Company will be able to proceed with the issue of the Tranche 2 Placement Shares to Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr (or their nominees) respectively.

If any, or all, of Resolutions 2, 3, 4 and 5 are not passed, Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr (or their nominees) respectively will not be able to acquire the Tranche 2 Placement Shares pursuant to the Director Participation the subject of the relevant Resolution as noted above, therefore reducing the total funds raised by the Company as part of the Placement.

#### Chapter 2E of the Corporations Act

In accordance with Chapter 2E of the Corporations Act, in order to give a financial benefit to a Related Party, the Company must:

- (a) obtain Shareholder approval in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The Director Participation will result in the issue of Securities which constitutes giving a financial benefit and Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr are Related Parties of the Company by virtue of their position as a Directors.

The Board considers that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required

in respect of the Director Participation on the basis that the Tranche 2 Placement Shares to be issued to Ms Barnes, Mr Neaves, Mr Westlake and Mr Wehr will be issued on the same terms as Tranche 2 Placement Shares issued to other non-related party participants in the Placement, and as such the giving of the financial benefit is on arm's length terms.

### Recommendation of Directors

The Board makes no recommendation to Shareholders in relation to Resolutions 2, 3, 4 and 5 because each of the Directors have a material personal interest in the outcome of the Resolutions.

## RESOLUTION 6 – PARTICIPATION IN PLACEMENT BY A SUBSTANTIAL SHAREHOLDER – LONGREACH CAPITAL INVESTMENT PTY LTD

### Background

Resolution 6 seeks Shareholder approval under Listing Rule 10.11 for the issue of up to 13,513,514 Tranche 2 Placement Shares to Longreach, a substantial (30%+) holder of the Company.

Further information in relation to the Placement and the issue of the Tranche 2 Placement Shares is set out under the headings "Background to the Transaction" and "Background to the Capital Raising" above.

### Listing Rule 10.11

As noted above, unless an exception in Listing Rule 10.12 applies, the Company must obtain Shareholder approval under Listing Rule 10.11 to issue or agree to issue equity securities to:

- (a) a related party (Listing Rule 10.11.1); or
- (b) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the Company (Listing Rule 10.11.2).

It is the view of the Company that the proposed participation by Longreach in the Placement issue falls within Listing Rules 10.11.1 and 10.11.2 and the exceptions set out in Listing Rule 10.12 do not apply to the current circumstances. Accordingly, Shareholder approval is sought under Resolution 6 for the issue of Tranche 2 Placement Shares to Longreach (or their nominee) pursuant to Listing Rule 10.11.

### Sections 606 and 611 of the Corporations Act

Pursuant to section 606(1) of the Corporations Act, a person must not acquire a "relevant interest" in issued voting shares in a listed company if the person acquiring the interest does so through a transaction in relation to securities entered into by or on behalf of the person and because of the transaction, that person's or someone else's voting power in the company increases:

- (a) from 20% or below to more than 20%; or
- (b) from a starting point above 20% and below 90%.

The voting power of a person in a body corporate is determined in accordance with Section 610 of the Corporations Act. The calculation of a person's voting power in a company involves determining the voting shares in the company in which the person and the person's associates have a relevant interest.

Section 611 of the Corporations Act provides that certain acquisitions of relevant interests in a company's voting shares are exempt from the prohibition in Section 606(1), including acquisitions by a person who throughout the 6 months before the acquisition had a voting power of at least 19% and, as a result of the acquisition, that person would not have voting power in the company more than 3 percentage points (3%) higher than they had 6 months before the acquisition (this exemption is known as the "3% creep" exemption and is found in item 9 of section 611 of the Corporations Act).



The Company notes that:

- (a) Longreach's voting power in the Company as at the date 6 months before the expected issue date of the Tranche 2 Placement Shares was 45.1% following the settlement of the first tranche of the Company's placement in July 2025 (see the Company's ASX announcement dated 3 July 2025 and Longreach's change of holding notice released to ASX on 11 July 2025);
- (b) Longreach's voting power in the Company is 43.52% at the latest practicable date before the finalisation of this Notice of Meeting, as a result of having been temporarily diluted by the issue of the Tranche 1 Placement Shares; and
- (c) Longreach's voting power in the Company is expected to be approximately 45.14% on issue of the Tranche 2 Placement Shares and 41.74% following the issue of Consideration Shares on the same date.

Accordingly, the Tranche 2 Placement Shares may be issued to Longreach without breaching the prohibition under section 606(1) of the Corporations Act in reliance on the 3% creep exemption.

### Prescribed information pursuant to Listing Rule 10.11

The following information is provided for the purposes of the shareholder approval sought under Listing Rule 10.11, and in accordance with the requirements of Listing Rule 10.13 in respect of the proposed issue of shares.

- (a) The Tranche 2 Placement Shares are to be issued to Longreach Capital Investment Pty Ltd (ACN 117 213 706) (or their nominee).
- (b) Longreach was during the six months prior to the Placement a related party (Listing Rule 10.11.1) and a substantial (30%+) holder (Listing Rule 10.11.2) of the Company. In the event the Tranche 2 Placement Shares are issued to a nominee of Longreach, that nominee will fall into the category stipulated by Listing Rule 10.11.4.
- (c) A maximum of 13,513,514 Tranche 2 Placement Shares are to be issued to Longreach.
- (d) The Tranche 2 Placement Shares will be issued no later than 1 month after the date of the Meeting, or such date to the extent permitted by any ASX waiver or modifications of the Listing Rules and it is intended that the issue of the Tranche 2 Placement Shares will occur on the same date.
- (e) The Tranche 2 Placement Shares to be issued to Longreach will be issued at a price of A\$0.37 each (which is the same price per Share as under Tranche 1 of the Placement).
- (f) The Tranche 2 Placement Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
- (g) The purpose of the issue of the Tranche 2 Placement Shares and the intended use of funds raised under the Placement is summarised under the heading "Background to the Capital Raising" above.
- (h) The Tranche 2 Placement Shares will be issued pursuant to standard confirmation letters and/or share subscription documents containing customary terms for a transaction of this nature. There are no other material terms to the proposed issue of the Tranche 2 Placement Shares.
- (i) A voting exclusion statement is included in the Notice.

### Technical information required by Listing Rule 14.1A

If Resolution 6 is passed, the Company will be able to proceed with the issue of the Tranche 2 Placement Shares to Longreach.

If Resolution 6 is not passed, Longreach will not be able to acquire the Tranche 2 Placement Shares, therefore reducing the total funds raised by the Company as part of the Placement.

### Recommendation

The Board unanimously recommends that Shareholders vote in favour of Resolution 6.

## RESOLUTION 7 – APPROVAL TO ISSUE CONSIDERATION SHARES TO AMPLUS

### Background

Resolution 7 seeks Shareholder approval pursuant to and in accordance with Listing Rule 7.1 (and for all other purposes) for the Company to issue up to 37,233,008 Consideration Shares to Amplus as part consideration for the Proposed Acquisition in accordance with the Acquisition Agreement and the Subscription Agreement. A summary of the material terms and conditions of the Acquisition Agreement and the Subscription Agreement is set out under the heading “Background to the Proposed Acquisition” above.

### *Listing Rule 7.1 and 7.1A*

A summary of Listing Rule 7.1 and Listing Rule 7.1A is set out under the heading “Listing Rule 7.1 and 7.1A” above.

The proposed issue of the Consideration Shares does not fall within any of the specified exceptions to Listing Rule 7.2 and exceeds the Company’s 25% placement capacity under Listing Rule 7.1 and 7.1A. The Company therefore needs to obtain Shareholder approval under and for the purposes of Listing Rule 7.1 for the issue of the Consideration Shares.

### *Technical information required by Listing Rule 14.1A*

If Resolution 7 is passed, the issue of the Consideration Shares can proceed and the issue will be excluded from the calculation of the number of Equity Securities that the Company can issue without Shareholder approval under Listing Rule 7.1 and Listing Rule 7.1A.

Shareholder approval for the issue of the Consideration Shares, together with approval of the Tranche 2 Placement Shares, is a condition precedent to the Subscription Agreement. If Resolution 7 is not passed, the Company will not be able to proceed with the issue of the Consideration Shares without using its placement capacity and may be required to pay US\$9 million if it is unable to issue the Consideration Shares to Amplus within 20 business days from (i) the date that the Subscription Agreement is terminated or (ii) 27 February 2026 (as applicable) pursuant to the Acquisition Agreement. The Acquisition Agreement will remain on foot until terminated in accordance with its terms. For further information on the Acquisition Agreement please refer to “Acquisition Agreement” above under the “Background to the Transaction”.

### *Technical information required by Listing Rule 7.3*

Pursuant to, and in accordance with, Listing Rule 7.3, the following information is provided in relation to Resolution 7:

#### **Names of the persons to whom the securities are issued or the basis on which those persons were selected**

The Consideration Shares will be issued to Amplus (or their nominee), who is not a related party of the Company or a Material Investor.

#### **Number and class of securities**

The maximum number of Consideration Shares to be issued is 37,233,008. The Consideration Shares will be fully paid ordinary shares in the Company.

#### **Date on which the securities will be issued**

The Consideration Shares will be issued no later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules) and it is intended that the issue of the Consideration Shares will occur on the same date, being the date of completion under the Subscription Agreement.

#### **Issue price and purpose of the issue**

The Consideration Shares will be issued for nil consideration as they are being issued as part consideration for the Proposed Acquisition. Accordingly, no funds will be raised by the issue of the Consideration Shares. However, the Consideration Shares have an implied value of US\$9 million based on the deemed issue price of \$0.37 per Consideration Share agreed under the Subscription Agreement.



## Summary of the material terms of the agreement

A summary of the material terms of the Acquisition Agreement and the Subscription Agreement, under which the Consideration Shares are proposed to be issued, is set out under the heading “Background to the Proposed Acquisition” above.

## Voting exclusion statement

A voting exclusion statement applies to Resolution 7 as set out in the Notice.

## Recommendation

The Board unanimously recommends that Shareholders vote in favour of Resolution 7. Each member of the Board intends to vote, or procure the voting of, any Shares held by or on their behalf in favour of Resolution 7.

## RESOLUTION 8 – RE-APPROVAL OF EMPLOYEE EQUITY INCENTIVE PLAN

### Background

Resolution 8 seeks Shareholder re-approval of the Plan and for the issue of Equity Securities in the Company (**Awards**) under the Plan in accordance with Listing Rule 7.2 Exception 13(b). The primary purpose of the Plan is to retain, attract and motivate key personnel. The Board believes that the success of the Company depends in a large measure on the skills and motivation of the people engaged in the management of the Company’s business. It is therefore important that the Company is able to retain and attract people of the highest calibre for the Company’s operations and, in particular, align their interests to that of Shareholders. The Plan forms an important part of a comprehensive remuneration strategy for the Company’s Key Management Personnel, employees and consultants, aligning their interests with those of Shareholders by linking their rewards to the long-term success of the Company and its financial performance.

Shareholders last approved the Plan at the Company’s 2024 annual general meeting, including for the purposes of Listing Rule 7.2 (exception 13(b)), allowing the issue of up to a maximum of 14,105,040 Equity Securities under the Plan without further Shareholder approval and without using the Company’s placement capacity under Listing Rule 7.1 and Listing Rule 7.1A (as applicable). Since the 2024 annual general meeting, the Company has issued 14,105,040 securities under the Plan pursuant to the approval.

The Company is therefore seeking renewed approval at this Meeting for the purposes of Listing Rule 7.2 (exception 13(b)). The maximum number of Equity Securities proposed to be issued under the Plan in relation to Listing Rule 7.2 (exception 13(b)) following approval under this Resolution 8 is 22,105,113.

### *Listing Rule 7.1 and 7.2 (exception 13(b))*

A summary of Listing Rule 7.1 is set out in heading “Listing Rule 7.1 and 7.1A” above.

Listing Rule 7.2 Exception 13(b) provides that Listing Rule 7.1 does not apply to an issue of securities under an employee incentive scheme if, within three years before the date of issue of the securities, the holders of the entity’s ordinary securities have approved the issue of Equity Securities under the scheme as an exception to Listing Rule 7.1.

Listing Rule 7.2 Exception 13(b) is only available if and to the extent that the number of Equity Securities issued under the scheme does not exceed the maximum number set out in the entity’s notice of meeting despatched to Shareholders in respect of the meeting at which Shareholder approval was obtained pursuant to Listing Rule 7.2 Exception 13(b). Exception 13(b) also ceases to be available if there is a material change to the terms of the scheme from those set out in the notice of meeting seeking shareholder approval to the scheme for the purposes of that exception.

If Resolution 8 is passed, the Company will be able to issue up to 22,105,113 Equity Securities under the Plan to eligible participants (other than related parties) over a period of three years pursuant to Listing Rule 7.2 Exception 13(b) without using the Company’s 25% placement capacity under Listing Rule 7.1 and Listing Rule 7.1A.

For the avoidance of doubt, the Company must seek Shareholder approval under Listing Rule 10.14 in respect of any future issue of Equity Securities under the Plan to a Director (or their Associates) or a person whose relationship with the Company or a Director (or their Associates) is, in ASX's opinion, such that approval should be obtained.

If Resolution 8 is not passed, the Company will still be able to proceed with an issue of Awards under the Plan to eligible participants, but any issues of Awards will reduce, to that extent, the Company's capacity to issue equity securities without Shareholder approval under Listing Rule 7.1 for the 12 months following the issue. In that scenario, the Board may need to consider alternative remuneration arrangements which are consistent with the Company's remuneration principles, including providing an equivalent cash long-term incentive, subject to the risk of forfeiture, performance conditions and performance periods.

#### *Technical information required by Listing Rule 7.2 Exception 13(b)*

Pursuant to, and in accordance with, Listing Rule 7.2 Exception 13(b), the following information is provided in relation to the Plan:

#### **Summary of the terms of the scheme**

A summary of the terms of the Plan is set out in Schedule 1. A full copy of the Plan is available at the Company's registered office during normal business hours.

#### **The number of securities issued under the scheme since the date of last approval**

26,750,000 Performance Rights have been issued under the Plan since it was last approved by Shareholders on 21 November 2024. Each Performance Right represents a potential entitlement to one underlying Share, subject to satisfaction of certain vesting conditions.

#### **The maximum number of securities proposed to be issued**

The maximum number of Awards proposed to be issued under the Plan in reliance on Listing Rule 7.2 Exception 13(b) is 22,105,113 (representing approximately 5% of the Company's issued share capital as at the date of the Notice). The maximum number is not intended to be a prediction of the actual number of securities to be issued under the Plan, but is specified for the purposes of setting a ceiling on the number of Awards approved to be issued for the purposes of Listing Rule 7.2 Exception 13(b).

#### **Voting exclusion statement**

A voting exclusion statement applies to Resolution 8 as set out in the Notice.

#### **Termination benefits**

##### **Overview**

Shareholder approval is also being sought under section 200E of the Corporations Act, as well as under Listing Rule 10.19, to permit the Company to give certain termination benefits to a person in connection with that person ceasing to be an officer of, or ceasing to hold a managerial or executive office in, the Company or a subsidiary of the Company.

Specifically, the benefits for which the Company seeks Shareholder approval are benefits that may be given in circumstances where a Director, who holds unvested convertible securities (e.g. Performance Rights), ceases to be a Director, or where the Board exercises its discretion under the Plan in certain situations. In particular, the Board has the discretion to determine that, where a participant ceases to be employed before their Awards have vested, some or all of the Awards will not be forfeited.

#### **Sections 200B and 200E of the Corporations Act**

Subject to certain exceptions, section 200B of the Corporations Act prohibits the giving of certain benefits to individuals who hold a managerial or executive office on leaving their employment with the Company or any of its related bodies corporate, or who have held a managerial or executive office in the prior three years, without member approval under section 200E of the Corporations Act.

Accordingly, advance Shareholder approval is being sought for the purpose of section 200E of the Corporations Act, to provide benefits which may otherwise be prohibited under section 200B.

The money value of any benefits that may be given under the Plan cannot be determined in advance. This is because various matters will or are likely to affect that value. In particular, the value of a particular benefit will depend on factors such as the Share price at the time of the benefit being given and the number of Awards to which the benefit relates. The following additional factors may also affect the benefit's value:

- (a) the circumstances of, and reasons for, the participant ceasing to hold the office or position of office;
- (b) the time that has elapsed since the relevant Awards were granted relative to the vesting date;
- (c) the number of Awards in relation to which it is proposed to exercise any discretion; and
- (d) the market value of the Company's Shares at the relevant time.

#### Listing Rule 10.19

Approval is also sought for the purposes of Listing Rule 10.19 which provides that, without the approval of Shareholders, an entity must ensure that no officer of the entity or any of its child entities will be, or may be entitled to termination benefits if the value of those benefits and the termination benefits that are or may become payable to all officers together exceed 5% of the equity interests of the entity as set out in the latest accounts given to ASX under the Listing Rules.

'Termination benefits' are payments, property and advantages that are receivable upon termination of employment, engagement or office, except those from any superannuation or provident fund and those required by law to be made. As noted above, benefits that may be given in accordance with the Plan, upon a person ceasing to hold office or employment, include benefits arising from the discretion of the Board to determine that unvested Awards will not be forfeited. These may constitute termination benefits for the purposes of Listing Rule 10.19.

Depending upon the value of the termination benefits, and the equity interests of the Company at the time such benefits may crystallise, it is uncertain if the value of the termination benefits would exceed this 5% threshold.

Shareholder approval is being sought under the Listing Rule in order to give the Company maximum flexibility, in case the value of the termination benefits exceeds this 5% threshold. It is noted that the amount or value of the benefits for which approval is sought cannot presently be ascertained. The amount or value of the benefits, or the calculation of the amount or value, will depend on a range of factors, including those outlined above.

Voting exclusion and prohibition statements apply to Resolution 8 as set out in the Notice.

#### Recommendation

Each of the Directors has an interest in the outcome of Resolution 8 (on the basis that each Director is eligible to participate in the Plan) and accordingly does not make a voting recommendation to Shareholders.

### RESOLUTIONS 9 AND 10 – APPROVAL OF ISSUE OF OPTIONS TO RELATED PARTIES

#### Background

Resolutions 9 and 10 seek Shareholder approval for the issue of a total of 2,000,000 Options to the Company's non-executive Directors (**Director Options**), being Ms Bronwyn Barnes and Mr Frederick Wehr (and/or their respective nominees) as follows:

- (a) 1,500,000 Director Options to be issued to Ms Bronwyn Barnes (and/or her nominees); and
- (b) 500,000 Director Options to be issued to Mr Frederick Wehr (and/or his nominees).

The purpose of issuing the Director Options is to provide a balanced remuneration package inclusive of long-term incentives aligning each Director's interests with the Company's goals and allowing the Company to spend a greater proportion of its cash reserves on its operations than would be possible if additional cash remuneration were given to each Director.

### Listing Rule 10.11

Under Listing Rule 10.11, an entity must not issue, or agree to issue, securities to a related party (as defined in the Listing Rules) of the entity, without shareholder approval. Under Listing Rule 10.11.1, a director of an entity is considered a related party of the entity. As at the date of this Notice of Meeting, Ms Barnes and Mr Wehr are Directors of the Company. None of the exceptions in Listing Rule 10.12 apply.

Accordingly, Resolutions 9 and 10 seek Shareholder approval pursuant to Listing Rule 10.11 to enable the Director Options to be issued to Ms Barnes and Mr Wehr (or their nominees).

### Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that, for a public company, or an entity that the public company controls, to give a financial benefit to a “related party” of the public company (as defined in the Corporations Act), the public company or entity must:

- (a) obtain the approval of the public company’s members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

For the purposes of Chapter 2E of the Corporations Act, a “related party” of a public company includes, relevantly, a director of that company. The concept of “financial benefit” is construed broadly and includes the issue of securities in a public company.

Accordingly, the grant of the Director Options constitutes the giving of a financial benefit by the Company, and each of Ms Barnes and Mr Wehr is a related party of the Company for the purposes of Chapter 2E of the Corporations Act by virtue of being a Director.

Under section 211(1) of the Corporations Act, shareholder approval is not required to be obtained for the giving of a financial benefit to a related party of a public company if the benefit is remuneration given to a related party of the company as an officer or employee of the company, and to give the remuneration would be reasonable given the circumstances of the company and the related party (including the responsibilities involved in the office or employment). The Board (excluding Ms Barnes and Mr Wehr) considers that Shareholder approval under Chapter 2E of the Corporations Act is not required as the exception in section 211 of the Corporations Act applies on the basis the Director Options are considered to be ‘reasonable remuneration’ for the purposes of section 211 of the Corporations Act.

### Technical information required by Listing Rule 14.1A

If any, or both, of Resolutions 9 and 10 are passed, the Company will be able to proceed with the issue of the Director Options the subject of the relevant approved Resolution to the non-executive Director. As approval pursuant to Listing Rule 7.1 is not required for the issue of the Director Options (because approval is being obtained under Listing Rule 10.11), the issue of the Director Options will not use up any of the Company’s 25% placement capacity under Listing Rule 7.1 and Listing Rule 7.1A.

If any, or both, of Resolutions 9 and 10 are not passed, the Company will not be able to proceed with the issue of the Director Options the subject of the relevant Resolution as noted above.

### Technical information required by Listing Rule 10.13

Pursuant to, and in accordance with, the requirements of Listing Rule 10.13, the following information is provided in relation to the proposed issue of Options to the non-executive Directors:

#### **Name of the person**

The Director Options will be issued to the following persons:

- (a) Ms Bronwyn Barnes (or her nominee) pursuant to Resolution 11; and
- (b) Mr Frederick Wehr (or his nominee) pursuant to Resolution 12.

### Category the person falls within and why

Each of Ms Barnes and Mr Wehr falls within the category set out in Listing Rule 10.11.1 by virtue of being Directors.

### Number and class of securities proposed to be issued

If Shareholder approval is granted, the number of Director Options to be issued to the non-executive Directors is 2,000,000 comprising:

- (a) 1,500,000 Director Options to Ms Bronwyn Barnes (or her nominee) pursuant to Resolution 11; and
- (b) 500,000 Director Options to Mr Frederick Wehr (or his nominee) pursuant to Resolution 12.

Each Director Option entitles the holder to subscribe for and be issued one Share (upon exercise).

### Summary of the material terms of the securities

A summary of the material terms of the Director Options is set out in **Schedule 2** of this Explanatory Memorandum.

### The date or dates on or by which the Company will issue the securities

The Company intends to issue the Director Options as soon as practicable following Shareholder approval and, in any event, no later than one month after the date of this Meeting.

### The price at which the Company will issue the securities

The Director Options will be issued for nil consideration and, upon exercise of the Director Options, the Company will receive \$0.68 per Director Option (ie, \$1,360,000 if all Director Options are exercised).

### The purpose of the issue and intended use of any funds

The purpose of issuing the Director Options is to ensure continued alignment of the interests of the non-executive Directors with the interests of Shareholders by linking long-term incentives to growth in the Company's capital. The funds raised from the exercise of the options will be used for general corporate purposes.

### Current total remuneration packages

The total remuneration package for each Director for the current financial year (on an annualised basis and excluding the value of the Director Options) is as follows:

- (a) for Ms Bronwyn Barnes, \$98,539 (which includes a fixed fee of \$68,250 plus superannuation and the accounting value of share-based payments by way of options of \$22,440); and
- (b) for Mr Frederick Wehr, \$54,310 (which includes a fixed fee of \$42,000 plus superannuation and the accounting value of share-based payments by way of options of \$7,480).

### Summary of the material terms of the agreement

The Director Options will be issued pursuant to a standard incentive grant letter containing customary terms for a letter of such kind. As noted above, a summary of the material terms of the Director Options is set out in **Schedule 2** of this Explanatory Memorandum.

### Voting exclusion statement

A voting exclusion statement for Resolutions 9 and 10 is included in the Notice.

### Recommendation of Directors

The Board (other than Ms Barnes and Mr Wehr) recommends that Shareholders vote in favour of Resolutions 9 and 10.

Ms Barnes and Mr Wehr make no recommendation to Shareholders in relation to Resolutions 9 and 10 because they have a material personal interest in the outcome of those Resolutions.

## GLOSSARY

**Acquisition Agreement** has the meaning given in the heading “Background to the Transaction”.

**Amplus** means Amplus Energy (Holdings) Limited.

**ASX** means ASX Limited, or as the context requires, the financial market operated by it.

**Associate** has the same meaning as the meaning prescribed by Listing Rule 19.12.

**Award** means an Option, Performance Right or a Share in the Company, as applicable.

**AWST** means the time in Perth, Western Australia.

**Board** means the current board of Directors of the Company.

**Chair** means the person acting as chair of the EGM from time to time.

**Closely Related Party** of a member of the Key Management Personnel means:

- a) a spouse or child of the member;
- b) a child of the member’s spouse;
- c) a dependent of the member or the member’s spouse;
- d) anyone else who is one of the member’s family and may be expected to influence the member or be influenced by the member in the member’s dealings with the Company;
- e) a company the member controls; or
- f) a person prescribed by the *Corporations Regulations 2001* (Cth).

**Company** or **Finder** means Finder Energy Holdings Limited (ACN 656 811 719).

**Consideration Shares** has the meaning given in the heading “Background to the Transaction”.

**Constitution** means the Company’s constitution.

**Corporations Act** means the *Corporations Act 2001* (Cth).

**Director** means a current director of the Company.

**Director Options** means the 2,000,000 Options proposed to be issued to the non-executive Directors the subject of Resolutions 9 and 10.

**EGM** or **Meeting** means the Company’s extraordinary general meeting convened by this Notice of Meeting.

**Equity Security** includes a share, a unit in a trust, a right to a share or unit in a trust or option, an option over an issued or unissued security, a convertible security, or any security that ASX decides to classify as an equity security.

**Explanatory Memorandum** means the explanatory memorandum accompanying the Notice of Meeting.

**FID** means Final Investment Decision.

**Key Management Personnel** has the same meaning as in the accounting standards. Broadly speaking this includes those persons with the authority and responsibility for planning, directing and controlling the activities of the Company (whether directly or indirectly), and includes any directors of the Company.

**KTJ Project** means the Kuda Tasi and Jahal Development Project.

**Joint Lead Managers** has the meaning given in the heading “Capital Raising”.

**Listing Rules** means the listing rules of ASX, as amended from time to time.

**Material Investor** means, in relation to the Company:

- a) a related party;
- b) Key Management Personnel;

- c) a substantial Shareholder;
- d) an advisor; or
- e) an associate of the above,

who received or will receive Securities in the Company which constitute more than 1% of the Company's current capital structure.

**Notice of Meeting** or **Notice** means this notice of Extraordinary General Meeting including the Explanatory Memorandum.

**Option** means an option to acquire a Share.

**Performance Right** means a performance right issued or proposed to be issued by the Company (as the context requires).

**Placement** has the meaning given in the heading "Background to the Transaction".

**Plan** means the Company's Employee Equity Incentive Plan (as amended from time to time).

**Proposed Acquisition** has the meaning given in the heading "Background to the Transaction".

**Proxy Form** means the proxy form accompanying the Notice.

**Relevant Executive** means any person who holds or has held, at any point within the last three years, a managerial or executive office in the Company or any of its related bodies corporate.

**Resolutions** means the resolutions set out in the Notice of Meeting, or any one of them, as the context requires.

**Share** means a fully paid ordinary share in the Company.

**Shareholder** means a holder of a Share.

**Subscription Agreement** has the meaning given in the heading "Background to the Transaction".

**Tranche 1 Placement** has the meaning given in the heading "Capital Raising".

**Tranche 1 Placement Shares** has the meaning given in the heading "Resolution 1 – Ratification of issue of Tranche 1 Placement Shares – Background."

**Tranche 2 Placement** has the meaning given in the heading "Capital Raising".

**Tranche 2 Placement Shares** has the meaning given in the heading "Capital Raising".

**Transaction** has the meaning given in the heading "Background to the Transaction".

**Virtual Meeting** means a meeting conducted wholly online.



## SCHEDULE 1 – SUMMARY OF THE MATERIAL TERMS OF THE EMPLOYEE EQUITY INCENTIVE PLAN

Set out below is a summary of the material terms of the Plan:

|                           |  |
|---------------------------|--|
| <b>Awards</b>             | The Plan provides for the grant of Shares, Options and/or Performance Rights ( <b>Awards</b> ) issued at a price, and subject to any grant or vesting conditions, determined by the Board in its sole and absolute discretion.   |
| <b>Eligible Employees</b> | <p>The persons eligible to be granted Awards under the Plan include:</p> <ul style="list-style-type: none"> <li>▪ current and prospective employees or directors of, and services providers to, the Company or any of its subsidiaries (<b>Eligible Employees</b>); and</li> <li>▪ certain nominees of an Eligible Employee, such as their immediate family members, controlled bodies corporate and related self-managed superannuation funds (<b>Nominated Parties</b>).</li> </ul> <p>The Board has the discretion to declare any other person to be an Eligible Employee or Nominated Party.</p>   |
| <b>Offers</b>             | <p>The Board will advise Eligible Employees in an invitation the number of Awards that the Eligible Employees is eligible for (or the formula for determining that number), the method of calculation of any exercise price, the period or periods which Awards may be exercised, the date and times when the Awards lapse, and any applicable grant conditions and vesting conditions.</p> <p>Offers will be made in accordance with the requirements of the Corporations Act (including, where applicable, the regulatory regime set out in Division 1A of Part 7.12 of the Corporations Act, as modified or amended by any applicable ASIC instrument or relief (<b>ESS Regime</b>)).</p> |
| <b>Entitlements</b>       | Notice of meeting, potentially dividends on unvested Shares (subject to Board determination), bonus and rights issue participation in respect of award Shares, capital reconstruction (subject to Board determination), bonus and pro rata issue adjustments and potentially early exercise in a voluntary winding up (subject to Board determination).  |
| <b>Dealing</b>            | <p>Dealing restrictions exist other than:</p> <ul style="list-style-type: none"> <li>▪ for award Shares, if the dealing is compliant with the terms of the Share offer and any vesting conditions; and</li> <li>▪ for award Performance Rights and Options, if the dealing has been approved by the Board or by force of law upon the death of the participant to his/her legal representative.</li> </ul>   |



|                                |  |
|--------------------------------|--|
| <b>Vesting and Exercise</b>    | <p>Awards only vest if the applicable vesting conditions are satisfied, waived by the Board or are deemed to have been satisfied under the Plan. The vesting conditions are determined prior to the granting of such Shares, options and/or performance rights by the Company.</p> <p>Vested Options and Performance Rights can only be exercised during the exercise period specified in the invitation to participate in the Plan. The exercise price per Share in respect of an Option or Performance Right granted pursuant to the Plan will be determined by the Board.</p> <p>The Board may impose restrictions on dealing with Shares allocated on the vesting or exercise of Performance Rights or Options provided that information in relation to the restriction are provided in the offer document.</p>  |
| <b>Lapse</b>                   | <p>Subject to the Board's discretion, if a participant resigns (other than in circumstances of redundancy, mental illness, total and permanent disability, terminal illness or death), is dismissed from office for cause or poor performance, or in another circumstance determined by the Board, unvested Shares will be forfeited, unvested options and performance rights will lapse and vested options and performance rights that have not been exercised will lapse on the date of cessation of employment or office. Similar provisions apply to breach, fraud or misconduct. Forfeiture provisions also apply to unvested Shares.</p>   |
| <b>Change of control</b>       | <p>Unless otherwise determined by the Board, any unvested Performance Rights will automatically vest and are deemed to have been exercised, together with any previously vested but unexercised performance Rights, on the occurrence of:</p> <ul style="list-style-type: none"> <li>a) an offer being made for Shares pursuant to a takeover bid under Chapter 6 of the Corporations Act and is, or is declared, unconditional; or</li> <li>b) the Court sanctioning under Part 5.1 of the Corporations Act a compromise or arrangement relating to the Company or a compromise or arrangement proposed for the purposes of or in connection with a scheme for the reconstruction of the Company or its amalgamation with any other company or companies; or</li> <li>c) any other merger, consolidation or amalgamation involving the Company occurs which results in the holders of Shares immediately prior to the merger, consolidation or amalgamation being entitled to 50% or less of the voting shares in the body corporate resulting from the merger, consolidation or amalgamation (each event in (a)-(c), a <b>Change of Control Event</b>).</li> </ul> |
| <b>Cessation of employment</b> | <p>If an Eligible Employee resigns (other than due to a Special Circumstance, being total and permanent disablement, mental illness, redundancy, death or terminal illness), is dismissed for cause or poor performance or any other circumstances determined by the Board to constitute a Bad Leaver (<b>Bad Leaver</b>), then any unvested shares will be forfeited and any Options or Performance Rights (whether unvested, or vested but not exercised) will lapse on the date the Bad</p>   |

|                          |   |
|--------------------------|---|
|                          | <p>Leaver ceases to be an employee.</p> <p>If an Eligible Employee ceases employment due to a Special Circumstance or otherwise for reasons other than as a Bad Leaver (<b>Good Leaver</b>), then any unvested shares will be forfeited and any unvested options or performance rights will lapse. Any vested options or performance rights that have not been exercised will continue in force and remain exercisable until their expiry.</p> <p>The Board may determine to treat any unvested Shares, Options or Performance Rights held by an Eligible Employee in any way other than above, if the Board determines that the relevant circumstances warrant such treatment (subject to the Corporations Act, the Listing Rules and the offer document for the relevant securities).</p> |
| <b>Expiry date</b>       | The Board may set out in an invitation to participate in the Plan the date and times when any Options or Performance Rights lapse.  |
| <b>Clawback</b>          | The Board may claw back vested Shares, Options and Performance Rights if the Board becomes aware of a material misstatement in the Company's financial statements or some other event has occurred which, as a result, means the vesting conditions were not or should not have been determined to have been satisfied.   |
| <b>Ranking of Shares</b> | Any Shares delivered to an Eligible Employee will rank equally with all other issued Shares on and from their date of issue.  |
| <b>Quotation</b>         | Options and Performance Rights will not be quoted on ASX. However, application will be made to ASX for official quotation of any Shares issued for the purposes of the Plan, including pursuant to the exercise of Options and Performance Rights, to the extent required by Listing Rule 2.4 if the Company's Shares are listed on ASX at that time.   |
| <b>Plan limit</b>        | In making an invitation, the Board must have regard to any cap imposed on the issue of incentives under the ESS Regime.   |
| <b>Board discretion</b>  | Notwithstanding the Board's current policy, under the terms of the Plan, the Board has absolute discretion to determine the issue price, exercise price, the expiry date and vesting conditions of any grants made under the Plan, without the requirement for further Shareholder approval. The Board in its sole and absolute discretion can refuse to allow an Eligible Employee to participate in the Plan.   |

## SCHEDULE 2 – TERMS AND CONDITIONS OF NON-EXECUTIVE DIRECTOR OPTIONS

The terms and conditions of the Director Options (referred to as Options in this schedule) proposed to be issued to the non-executive Directors are as follows:

### (a) Entitlement

Each Option entitles the holder to subscribe for and be issued one fully paid ordinary share (**Share**) in Finder Energy Holdings Limited (ACN 656 811 719) (**Company**) upon payment of the exercise price.

### (b) Exercise price

The exercise price is A\$0.68 per Option.

### (c) Option Expiry Date

The Options will, except to the extent earlier exercised, expire three years after the date of grant (**Option Expiry Date**). Any Option not exercised before the Option Expiry Date will automatically lapse on the Option Expiry Date.

### (d) Quotation

The Company will not apply to ASX for official quotation of the Options.

The Company will apply for official quotation by ASX of the Shares issued upon exercise of the Options if the Shares of the Company are quoted at that time.

### (e) Timing of issue of Shares on exercise

Within 5 Business Days after the Exercise Date, the Company will:

- (i) issue, allocate or cause to be transferred to the holder the number of Shares to which the holder is entitled;
- (ii) issue a substitute Certificate for any remaining unexercised Director Options held by the holder;
- (iii) if required, and subject to paragraph (f) below, give ASX a notice that complies with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
- (iv) do all such acts, matters and things to obtain the grant of quotation of the Shares by ASX in accordance with the Listing Rules.

### (f) Restriction on transfer of Shares

If the Company is unable to give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or such a notice for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, Shares issued on exercise of the Options may not be traded until 12 months after their issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act. The Company is authorised by the holder to apply a holding lock on the relevant Shares during the period of such restriction from trading.

### (g) Participation rights

There are no participating rights or entitlements inherent in the Options and holders of the Options will not be entitled to participate in new issues of capital that may be offered to shareholders during the currency of the Options except upon the exercise of the Options.

Option holders have the right to exercise any of their Options prior to the date of determining entitlements to any capital issues to the then existing shareholders of the Company, made during the term of the Options.

### (h) Pro-rata issues

If the Company makes a pro rata issue (except a bonus issue) the exercise price of the Options will be reduced in accordance with the Listing Rules.

**(i) Bonus Issues**

If the Company makes a bonus issue the number of securities over which the Options are exercisable will be increased in accordance with the Listing Rules.

**(j) Reorganisations**

In the event of any re-organisation (including reconstruction, consolidation, subdivision, reduction or return of capital) of issued capital of the Company, the Options will be re-organised as required by the Listing Rules, but in all other respects the terms of exercise will remain unchanged.

**(k) Dividend and voting rights**

An Option does not confer on the holder an entitlement to notice of, or to vote or attend at, a meeting of Shareholders of the Company or receive dividends declared by the Company.

**(l) Exercise procedure**

The Options shall be exercisable in accordance with these terms at any time on or before the Option Expiry Date by the delivery to the registered office of the Company of a notice in writing stating the intention of the Option holder to exercise all or a specified number of Options held by them accompanied by an Option certificate and a cheque made payable to the Company for the subscription monies for the Shares. The notice and cheque must be received by the Company during the exercise period. An exercise of only some Options shall not affect the rights of the Option holders to the balance of Options held by him or her.

**(m) Cashless Exercise**

In lieu of paying the aggregate Exercise Price to purchase Shares under paragraph 10, the Board may, in its sole and absolute discretion, permit the Option holder to elect to receive, without payment of cash or other consideration, upon surrender of the applicable portion of exercisable Options to the Company, a number of Shares determined in accordance with the following formula (a **Cashless Exercise**):

$$A = \frac{B(C - D)}{C}$$

where:

A = the number of Shares (rounded down to the nearest whole number) to be issued or transferred to the Option holder pursuant to this clause (l);

B = the number of Shares otherwise issuable or transferable upon the exercise of the Options being exercised;

C = the market value of one Share (being the volume weighted average closing sale price of a Share sold on ASX on the last 5 trading days on which sales were recorded in Shares immediately before the relevant date) determined as of the date of delivery of the notice and certificate(s) for the relevant Options; and

D = the Exercise Price.

**(n) Rights**

The Shares allotted on the exercise of Options shall rank, from date of allotment, equally with the existing ordinary Shares of the Company in all respects.

The Options will not give any right to participate in dividends until Shares are issued pursuant to the exercise of the relevant Options.

**(o) Transferability**

The Options are not transferable, unless the prior consent of the Board is obtained, which consent may impose such terms and conditions on such assignment, transfer, novation, encumbrance or disposal as the Board sees fit in its sole and absolute discretion.

**(p) Register of Options**

The Options will be recorded on the Company's register of Option holders maintained at the share registry. The register will be open for inspection by the Option holders free of charge. Shares to be allotted on exercise of the Options will be recorded on the Company's share register.

Your proxy voting instruction must be received by **2:00pm (AWST) on Saturday, 10 January 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

**Complete the form overleaf in accordance with the instructions set out below.**

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

### Lodging your Proxy Voting Form:

#### Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**



#### BY MAIL:

Automic  
GPO Box 5193  
Sydney NSW 2001

#### IN PERSON:

Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

#### BY EMAIL:

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