

10 December 2025

Listing Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Completion of acquisition of Sedarex Limited

Biotron Limited (ASX:BIT) (**Biotron** or the **Company**) is pleased to announce that it has completed the acquisition of 100% of Sedarex Limited, which was approved by Biotron shareholders on 17 November 2025.

Accompanying this announcement are Appendix 2As for 500 million consideration shares and 33,333,333 facilitation shares and an Appendix 3G for 500,000 performance shares. Certain consideration shares are subject to voluntary escrow, as follows:

Ordinary shares no escrow	49,696,615
Ordinary shares voluntary escrow for 6 months	225,151,689
Ordinary shares voluntary escrow for 12 months	225,151,696
Total	500,000,000

The facilitation shares are subject to 12 months voluntary escrow.

This announcement has been authorised for release to the market by the Managing Director.

For more information please contact:

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