



Announcement Summary

Entity name

AUSGOLD LIMITED

Date of this announcement

Wednesday December 10, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AUCAAE	PERFORMANCE RIGHTS	2,169,073	04/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

140164496

**1.3 ASX issuer code**

AUC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



## AUCAAE : PERFORMANCE RIGHTS

4/12/2025

Yes

Yes

Name of KMP	Name of registered holder	Number of +securities
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Benjamin Stockdale	Benjamin Stockdale	562,500
Mark Mitchell	Mark Mitchell	562,500

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871985-6A1233529&v=undefined>

2,169,073

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUC : ORDINARY FULLY PAID	495,976,833

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.30	6,000,004
AUCAAH : OPTION EXPIRING 04-AUG-2026 EX \$0.40	1,520,000
AUCAAI : OPTION EXPIRING 15-JUL-2027 EX \$0.40	2,000,000
AUCAAE : PERFORMANCE RIGHTS	12,337,168
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.80	50,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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