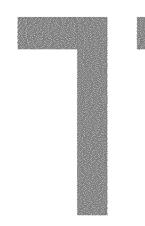
** INBOUND NOTIFICATION : FAX RECEIVED SUCCESSFULLY **

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DURATION 133 PAGES 5 STATUS Received

10-Dec-2025 05:39 UTC To: 611300135638 p.1





Tribeca Investment Partners Pty Ltd Level 23, 1 O'Connell Street Sydney NSW 2000 T-461 2 9640 2600 F-461 2 9640 2640 www.tribecaip.com.att ABN 64 080 430 400 AFSL 239070

To:	Company Announcement
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Organisation: ASX

Fax: 1300 135 638

From: Ken Liu

Pages: 5 (Including cover sheet)

Date: 10 December 2025

Re: Notice of change of interests of substantial holder

Message:

Please find attached Notice of change of interests of substantial holder for Locksley Resources Limited (ASX: LKY).

Regards

Ken Liu

Compliance Manager

Encl.

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Locksley Resources Limited (ASX:LKY)

To: 611300135638

ACN/ARSN 629 672 144

1. Details of substantial holder (1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 030 430 100

There was a change in the interests of the

substantial holder on $\frac{08}{12}/\frac{2025}{2025}$

The previous notice was given to the company on $\frac{24}{10}/\frac{2025}{2025}$

The previous notice was dated $\frac{24}{10}/\frac{2025}{2025}$

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes Voting power (5)		Person's votes Voting power (
Ordinary	30,000,000 10.58%		21,043,376 7.41%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Annexure					
A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure					
В					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

To: 611300135638

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 0'Connell Street, Sydney NSW 2000

S	ig	natu	re

print name	Ken Liu	capacity	Compliance Manager
sign here		date	10/12/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

10-Dec-2025 05:40 UTC To: 611300135638 p.4

This is Annexure A of 1 page referred to in Form 604 Notice of change in substantial shareholding.

10-December-2025

Authorised signatory

Date

Ken Liu

3. Changes in r	elevant interests						
Date of change	Person whose relevant interest changed	Nature of change / Conside	eration given in realti	on to change	Class and Nu	umber of securities	Persons votes
05-Nov-25		On-market sell	AUD	66,836.18	Ord	196,577	- 196,577
05-Nov-25		On-market sell	AUD	27,005.52	Ord	79,428	- 79,428
05-Nov-25		On-market sell	AUD	131,668.76	Ord	376,089	- 376,089
05-Nov-25		On-market sell	AUD	53,201.55	Ord	151,961	- 151,961
10-Nov-25		On-market sell	AUD	38,656.80	Ord	110,448	- 110,448
10-Nov-25		On-market sell	AUD	79,235.45	Ord	226,387	- 226,387
11-Nov-25	Tribeca	On-market sell	AUD	136,200	Ord	400,000	- 400,000
28-Nov-25	Investment	On-market buy	AUD	155,000.00	Ord	500,000	500,000
08-Dec-25	Partners Pty Ltd as	On-market sell	AUD	72,961.97	Ord	271,638	- 271,638
08-Dec-25	Investment	On-market sell	AUD	497,856.82	Ord	1,853,525	- 1,853,525
08-Dec-25	Manager	On-market sell	AUD	214,593.67	Ord	798,934	- 798,934
08-Dec-25	1	On-market sell	AUD	72,962	Ord	271,637	- 271,637
09-Dec-25		On-market sell	AUD	97,451	Ord	401,200	- 401,200
09-Dec-25		On-market sell	AUD	664,963	Ord	2,737,600	- 2,737,600
09-Dec-25		On-market sell	AUD	286,622	Ord	1,180,000	- 1,180,000
09-Dec-25		On-market sell	AUD	97,451	Ord	401,200	- 401,200

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This is Annexure B of 1 page referred to in Form 604 Notice of change in substantial shareholding

10-December-2025

Authorised signatory Ken Liu Date

4. Present relevant in	terests					
Holder of Relevant Interest		Person entitled to be registered as holder	Nature of Relevant Interest	securities		Person's votes
Table and harmonical	UBS Nominees Pty Ltd Citicorp Nominees Pty Ltd	N/A	Power to control the exercise of a right to	Ord	15,586,479	15,586,479
			vote attached to securities and / or the power to dispose of securities as investment	Ord	5,456,897	5,456,897
			manager			