

10 December 2025

Market Announcements
ASX Limited

Cleansing Notice Entitlement Offer

This notice is given by Jatcorp Limited (ASX: JAT) ("Jatcorp" or the "Company") under Section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

(a) the Company will issue fully paid ordinary shares (Securities) in the number, at the issue price, on the terms and for the purposes as set out in the Letter of Offer for an Entitlement Offer (The Offer) to be issued on 18 December 2025 under section 708AA of the Corporations Act.

(b) the Securities will be issued without disclosure to investors under Part 6D.2 or part 7.9 of the Corporations Act;

(c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
(ii) section 674 of the Corporations Act as it applies to the Company;

(d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act and/or s1012DA(7) and (8) of the Corporations Act; and

(e) the Company refers investors to section 3.2 of the Letter of Offer lodged with ASX on 10 December 2025 (letter of Offer) which deals with potential change of control of the Company as a result of the Offer. In particular:

- Conditional on the extent of participation by Eligible Shareholders in the Offer and the continuance of the Underwriting Agreement, the Company considers it possible that a substantial Shareholder Simon Lin's voting power may exceed 25%, in which case he would in effect have a veto power over resolutions of the Company which require at least 75% Shareholder approval;
- As Mr Lin controls the underwriter, his voting power may increase to a maximum of 32.26% of issued Shares, if there is no participation at all from other Shareholders in the Offer. If all Shareholders participate in the Offer, his current voting power will not change;
- Refer to section 3.2 of the Letter of Offer for further details.

Yours faithfully

Oliver Carton
Company secretary

The Company Secretary of X2M has approved this notice.
Oliver Carton
Company Secretary

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About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food products, plant-based products and dairy food products.