



Announcement Summary

Entity name

MCLAREN MINERALS LIMITED

Date of this announcement

Wednesday December 10, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options ex \$0.0224 on or before 12 March 2027	99,367,372	10/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MCLAREN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

163173224

1.3 ASX issuer code

MML

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to appendix 3B lodged 4 November 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options ex \$0.0224 on or before 12 March 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03020574>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02240000

Expiry date

12/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MML : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to prospectus dated 4 November 2025

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to appendix 3B lodged 4 November 2025.



Issue details

Number of +securities

99,367,372

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MML : ORDINARY FULLY PAID	198,734,794
MMLNA : ORDINARY FULLY PAID DEFERRED	198,734,794
MMLO : OPTION EXPIRING 05-FEB-2028	68,908,890
MMLOA : OPTION EXPIRING 05-FEB-2028 DEFERRED	99,367,397

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMLAR : OPTION EXPIRING 10-MAR-2027 DEFERRED	99,367,397
MMLAA : OPTION EXPIRING 12-DEC-2029 EX \$0.06	7,000,000
MMLAF : PERFORMANCE RIGHTS	21,499,999
New class - code to be confirmed : Options ex \$0.0224 on or before 12 March 2027	99,367,372



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1