



Announcement Summary

**Entity name**  
TOUBANI RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday December 10, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRE	ORDINARY FULLY PAID	105,521,509	10/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TOUBANI RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

80661082435

### 1.3 ASX issuer code

TRE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/12/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

10-Oct-2025 09:32

**Announcement Title**

New - Proposed issue of securities - TRE

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,500,000 shares (Tranche 2).

111,728,086 shares subject to shareholder approval at a meeting to held in January 2026 (Tranche 3).

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

TRE : ORDINARY FULLY PAID

**Issue date**

10/12/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

105,521,509

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRE : ORDINARY FULLY PAID	627,376,216

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TREAU : OPTION EXPIRING 17-JUN-2027 EX \$0.25	600,000
TREAV : OPTION EXPIRING 12-FEB-2027 EX \$0.23	1,750,000
TREAY : OPTION EXPIRING 30-SEP-2027 EX \$0.40	600,000
TREAQ : OPTION EXPIRING 09-JAN-2026 EX \$0.50	1,000,000
TREAP : OPTION EXPIRING 09-JAN-2026 EX \$0.35	1,000,000
TREAZ : OPTION EXPIRING 07-MAY-2028 EX \$0.336	28,344,994
TREAW : OPTION EXPIRING 12-AUG-2027 EX \$0.25	750,000
TREAAB : OPTION EXPIRING 06-AUG-2030 EX \$0.336	12,500,000
TREAX : OPTION EXPIRING 20-SEP-2027 EX \$0.25	150,000
TREAS : OPTION EXPIRING 06-SEP-2026 EX \$0.35	950,000
TREAT : PERFORMANCE RIGHTS	26,350,000
TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45	799,996
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	482,221



TREAAA : OPTION EXPIRING 01-AUG-2028 EX \$0.336	30,516,380
TREAR : OPTION EXPIRING 15-FEB-2026 EX \$0.35	1,000,000