



Announcement Summary

Entity name

CVC LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 10, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CVCHA	BOND 3-BBSW+4.75% 31-03-2026 CUM RED	461,410	Repayment or redemption of quoted +debt security	10/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CVC LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34002700361

1.3 ASX issuer code

CVC

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CVCHA : BOND 3-BBSW+4.75% 31-03-2026 CUM RED

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

461,410

Reason for cessation

Repayment or redemption of quoted +debt security

Date of cessation

10/12/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 2.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Terms used below have the meaning given in the Replacement Prospectus dated 20 November 2025.

In accordance with the Redemption Notice for CVCHA and Replacement Prospectus issued by CVC on 20 November 2025, holders of each CVCHA will be entitled to an Early Redemption Premium of \$2.00 per CVCHA held as at the record date of 7.00pm on 2 December 2025, as well as Final Interest Payment of \$1.623 per note for holders who reinvest their CVCHA into CVC notes 3 and \$1.852 per note for other holders.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVC : ORDINARY FULLY PAID	116,636,306
CVCHB : BOND 3-BBSW+4.50% 11-12-28 QLY CUM RED	750,000
CVCHA : BOND 3-BBSW+4.75% 31-03-2026 CUM RED	0

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVCAA : PERFORMANCE RIGHTS	3,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.