

10 December 2025
ASX Limited
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

CVC Notes 3 Issue

CVC Limited (**CVC**) today announces that 750,000 redeemable, unsecured, non-convertible notes (**CVC Notes 3**) were issued to successful Applicants with an aggregate Face Value of \$75,000,000.

Unless otherwise defined, capitalised terms used in this announcement have the meaning given to them in the CVC Notes 3 Replacement Prospectus dated 20 November 2025 (**Prospectus**).

Confirmation of allocation and trading on the ASX

CVC Notes 3 are expected to commence normal settlement trading on ASX under the ASX trading code 'CVCHB' on 11 December 2025.

Applicants are responsible for determining and confirming the number of CVC Notes 3 allocated to them prior to selling CVC Notes 3. Applicants who sell CVC Notes 3 before receiving confirmation of their allotment, expected to be despatched on 11 December 2025, do so at their own risk.

First distribution

The first distribution for the CVC Notes 3 will be as follows:

Interest base rate	3.7005%
Margin	4.5000%
Total Interest Rate	8.2005%
Ex-Distribution Date	11 March 2026
Record Date	12 March 2026
Distribution Payment Date	20 March 2026

This release has been approved by the Board of CVC Limited.

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