

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **LION ROCK MINERALS LTD**ACN/ARSN **072 692 365****1. Details of substantial holder(1)**Name **MR ANTONIUS JOSEPH SMIT**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

31 / 10 / 2025

The previous notice was given to the company on

1 / 08 / 2025

The previous notice was dated

1 / 08 / 2025**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORDINARY</b>	<b>260,384,117</b>	<b>8.96%</b>	<b>319,000,000</b>	<b>10.42%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	<b>REFER ANNEXURE A</b>				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>MR ANTONIUS JOSEPH SMIT</b>	<b>MR ANTONIUS JOSEPH SMIT</b>	<b>MR ANTONIUS JOSEPH SMIT</b>	<b>DIRECT</b>	<b>319,000,000</b>	<b>319,000,000</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address

**Signature**

print name

ANTONIUS JOSEPH SMIT

capacity

sign here

date

10/12/2025

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



## ANNEXURE A:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
5/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 56,112.00	1,000,000	1,000,000
5/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 114,228.00	2,000,000	2,000,000
5/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 92,484.76	1,619,301	1,619,301
14/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 98,196.00	2,000,000	2,000,000
18/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 13,547.19	288,238	288,238
18/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 23,000.00	500,000	500,000
18/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 23,000.00	500,000	500,000
18/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 23,000.00	500,000	500,000
19/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 28,994.19	570,000	570,000
19/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 22,500.00	500,000	500,000
19/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 23,000.00	500,000	500,000
19/08/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 9,952.81	211,762	211,762
1/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 15,964.85	245,613	245,613
1/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 88,120.41	1,421,297	1,421,297
1/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 96,750.00	1,500,000	1,500,000
2/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 57,969.13	1,035,163	1,035,163
2/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 37,560.32	670,720	670,720
2/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 56,000.00	1,000,000	1,000,000
2/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 28,500.00	500,000	500,000
2/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 28,000.00	500,000	500,000
2/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 28,000.00	500,000	500,000
3/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 25,276.46	435,801	435,801
3/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 59,000.00	1,000,000	1,000,000
3/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 29,000.00	500,000	500,000
3/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 29,000.00	500,000	500,000
4/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 3,723.54	64,199	64,199
18/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 67,661.00	1,000,000	1,000,000
22/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 14,926.28	233,749	233,749
22/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 54,268.89	866,251	866,251
22/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 63,000.00	1,000,000	1,000,000
23/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 56,700.00	900,000	900,000
24/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 253.86	3,789	3,789
24/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 36,275.25	550,000	550,000
26/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 30,500.00	500,000	500,000
26/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 30,117.50	500,000	500,000
29/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 29,451.44	499,177	499,177
29/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 48.56	823	823
29/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 29,500.00	500,000	500,000
30/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 28,985.29	499,936	499,936
30/09/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 3.65	64	64
1/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 27,965.65	499,958	499,958
1/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 2.35	42	42

10/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 6,820.41	139,192	139,192
10/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 50,000.00	1,000,000	1,000,000
15/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 58,739.00	1,000,000	1,000,000
15/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 57,085.00	1,000,000	1,000,000
15/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 59,826.00	1,000,000	1,000,000
15/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 59,937.00	1,000,000	1,000,000
15/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 205,583.00	3,500,000	3,500,000
15/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 19,861.04	360,808	360,808
17/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 51,809.00	1,000,000	1,000,000
20/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 49,932.00	1,000,000	1,000,000
29/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 21,002.24	577,397	577,397
29/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 42,517.00	1,000,000	1,000,000
29/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 42,500.00	1,000,000	1,000,000
29/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 44,000.00	1,000,000	1,000,000
29/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 44,000.00	1,000,000	1,000,000
30/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 15,636.31	422,603	422,603
31/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 31,000.00	1,000,000	1,000,000
31/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 32,000.00	1,000,000	1,000,000
31/10/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 34,000.00	1,000,000	1,000,000
8/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 12,500.00	500,000	500,000
9/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 12,500.00	500,000	500,000
10/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 75,914.28	2,525,425	2,525,425
10/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 149,332.40	4,967,811	4,967,811
10/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 42,981.59	1,531,993	1,531,993
10/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 13,826.97	492,360	492,360
10/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 26,293.03	994,111	994,111
10/12/2025	MR ANTONIUS JOSEPH SMIT	ON-MARKET PURCHASE	\$ 17,142.30	488,300	488,300