



Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Date of this announcement

Wednesday December 10, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 10 December 2028, nil exercise price	635,115	10/12/2025
New class - code to be confirmed	Options expiring 30 June 2030, nil exercise price	1,725,340	10/12/2025
New class - code to be confirmed	MD Options expiring 10 December 2028, nil exercise price	283,019	10/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

633442618

**1.3 ASX issuer code**

BGD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Options expiring 10 December 2028, nil exercise price

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

10/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alexander Scanlon	Claudia Elizabeth Garcia Holguin	188,680
Nicola Frazer	Nicola Frazer	42,453
Kim Russell	The JALARUSS Family Trust	86,911
Marc Twining	Deborah Ann Twining	103,774

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00000000

## Expiry date

4/12/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BGD : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/bgd/6ec190bb-05d.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued in lieu of cash settlement of FY25 STI award to Managing Director, as approved by Shareholders on 26 November 2025, and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)

## Issue details

**Number of +securities**

635,115

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 30 June 2030, nil exercise price

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alexander Scanlon	Claudia Elizabeth Garcia Holguin	566,038
Nicola Frazer	Nicola Frazer	209,120
Kim Russell	The JALARUSS Family Trust	264,151
Marc Twining	Deborah Ann Twining	264,151

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

30/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BGD : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://api.investi.com.au/api/announcements/bgd/6ec190bb-05d.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued as FY26 LTI award to Managing Director, as approved by Shareholders on 26 November 2025, and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)

## Issue details

**Number of +securities**

1,725,340

**ASX +security code**

New class - code to be confirmed

**+Security description**

MD Options expiring 10 December 2028, nil exercise price

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alexander Scanlon	Claudia Elizabeth Garcia Holguin	283,019

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	4/12/2028
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
BGD : ORDINARY FULLY PAID		
<b>Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms</b>		
<a href="https://api.investi.com.au/api/announcements/bgd/6ec190bb-05d.pdf">https://api.investi.com.au/api/announcements/bgd/6ec190bb-05d.pdf</a>		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		
Options issued as FY26 STI award to Managing Director, as approved by Shareholders on 26 November 2025 under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)		

Issue details

Number of +securities
283,019







## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BGD : ORDINARY FULLY PAID	238,489,810

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	34,013
BGDAU : OPTION EXPIRING 30-OCT-2027 EX NIL	81,633
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAF : OPTION EXPIRING 12-JAN-2026 EX NIL	30,818
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	3,519,841
BGDAT : OPTION EXPIRING 18-JUL-2027 EX NIL	30,472
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	27,805
BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL	199,535
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	3,962,704
BGDAV : OPTION EXPIRING 30-JUN-2029 EX NIL	7,017,306
BGDAW : OPTION EXPIRING 09-DEC-2027 EX NIL	436,501
BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013
BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	325,853
BGDAS : OPTION EXPIRING 17-APR-2027 EX NIL	32,333



New class - code to be confirmed : Options expiring 10 December 2028, nil exercise price	635,115
New class - code to be confirmed : Options expiring 30 June 2030, nil exercise price	1,725,340
New class - code to be confirmed : MD Options expiring 10 December 2028, nil exercise price	283,019



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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