

Market Announcement

9 December 2025

Moonlight Resources Limited (ASX: ML8) – Admission and Quotation

Description

Moonlight Resources Limited ('ML8') was admitted to the Official List of ASX on Tuesday, 9 December 2025.

The securities of ML8 will commence quotation at 11:30 AM AEDT on Thursday, 11 December 2025.

ML8 raised \$10,000,000 pursuant to the offer under its replacement prospectus dated 19 November 2025 by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 56,008,342
ASX code	Fully paid ordinary shares: ML8
Time	11:30 AM AEDT
Date	Thursday, 11 December 2025
ASX trade abbreviation	Moonlight
ISIN	Fully paid ordinary shares: AU0000430498
Registered office	Moonlight Resources Limited Address: Suite 403, Level 4, 66 Hunter Street, Sydney NSW 2000 Phone: +61 2 8011 1053 Email: admin@ml8.com.au
Company secretary	Robert Lees
Share Registry	Automic Pty Ltd Address: Level 5/126 Phillip St, Sydney NSW 2000 Phone: +61 2 8072 1400 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.10 of the Replacement Prospectus
Activities	Exploration and development of mining tenements
Lead manager	Leeuwin Wealth Pty Ltd and Richlink Capital Pty Ltd
Underwriter	Leeuwin Wealth Pty Ltd
ASX restricted securities	38,275,492 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 11 December 2027, being 24 months from the date of quotation.

2,650,001 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 2 October 2026, being 12 months from the date of issue.

26,000,000 options exercisable at \$0.30 on or before 4 December 2028, classified by ASX as restricted securities and to be held in escrow until 11 December 2027, being 24 months from the date of quotation.

7,858,383 performance rights expiring 4 December 2030, classified by ASX as restricted securities and to be held in escrow until 11 December 2027, being 24 months from the date of quotation.

Other securities not quoted

25,000,013 options exercisable at \$0.30 on or before 4 December 2028.

What do I need to do and by when?

For further information, please refer to ML8's Replacement Prospectus.

Need more information?

For further information, please call the ML8's share registry by phone on 1300 288 664 or +61 (02) 9698 5414 or email at hello@automic.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

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