



ASX Release

ISSUE OF SHARES AND CLEANSING NOTICE

Melbourne, Australia, December 8, 2025: Vinyl Group Ltd (ASX: VNL), announces that the Company has completed the issue and allotment of 22,459,742 fully paid ordinary shares in the Company (**New Shares**) comprising of:

- 19,959,742 New Shares issued to Songtradr Inc following completion of the equity conversion announced to the ASX on 29 September 2025 and shareholder approval at the 2025 annual general meeting held on 28 November 2025 (**2025 AGM**); and
- 2,500,000 New Shares issued to former directors, Stephen Gledden and Ben Katovsky, following shareholder approval at the 2025 AGM.

In respect of the issue of the New Shares, the Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth)(**Act**) that:

- (a) today, 8 December 2025 the Company completed the issue and allotment of 22,459,742 New Shares;
- (b) the Company issued the New Shares and Shares without disclosure under Part 6D.2 of the Act;
- (c) the Company provides this notice under section 708A(5)(e) of the Act;
- (d) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M and sections 674 and 674A of the Act as they apply to the Company; and
 - (ii) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Placement Shares and Shares.

An Appendix 2A for the quotation of the New Shares will be lodged separately.

Authorisation and Additional Information:
This announcement was authorised by the Board
of Vinyl Group Ltd

Vinyl Group Investor Relations:
E: investors@vinyl.group

-Ends-

ABOUT VINYL GROUP

Vinyl Group is a diversified music company powered by technology that connects culture with commerce. Its portfolio spans two divisions, publishing and platforms, with tools and services that empower fans, brands and creators. The platforms division includes Vinyl.com, a leading e-commerce destination with more than 50,000 titles; Vampr, a social-professional network and talent marketplace with 1.6 million creators in over 190 countries; and Serenade, a Web3 pioneer in physical and digital collectibles supporting more than 200 global artists. The publishing division, Vinyl Media, is a powerhouse of culture,



premium content and live experiences, operating Concrete Playground, Mediaweek and Tone Deaf, and licensing the Rolling Stone, Refinery29 and Variety mastheads in Australia.