



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 08, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KOB	ORDINARY FULLY PAID	87,000,000	08/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KOBA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

650210067

**1.3 ASX issuer code**

KOB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/12/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

07-Oct-2025 10:00

**Announcement Title**

New - Proposed issue of securities -  
KOB

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the issue of 87,000,000 fully paid ordinary shares, the Company has also issued 43,499,991 free attaching unlisted options ("Placement Options"), each exercisable at \$0.08 on or before 30 June 2028. For further information on the issue of the Placement Options refer to the Appendix 3G dated 8 December 2025.



### Placement Details

## KOB : ORDINARY FULLY PAID

8/12/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

87,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOB : ORDINARY FULLY PAID	285,671,584

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08	24,403,101
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAO : OPTION EXPIRING 08-OCT-2029 EX \$0.08	1,375,000
KOBAP : OPTION EXPIRING 08-OCT-2029 EX \$0.10	1,375,000
KOBAQ : OPTION EXPIRING 08-OCT-2029 EX \$0.12	1,375,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000