



Announcement Summary

Entity name
OMG GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 08, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMG	ORDINARY FULLY PAID	7,500,000	10/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMG GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82616507334

1.3 ASX issuer code

OMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Dec-2025 17:16	New - Proposed issue of securities - OMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
OMG : ORDINARY FULLY PAID
Issue date
10/12/2025

Issue details

Number of +securities to be quoted	
7,500,000	
Are the +securities being issued for a cash consideration?	
Yes	
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01000000
Any other information the entity wishes to provide about the +securities to be quoted	
<div>Securities issued in lieu of cash for ambassador services</div>	



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMG : ORDINARY FULLY PAID	942,794,897
OMGO : OPTION EXPIRING 25-SEP-2027	297,369,047

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMGAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025	51,680,000
OMGAH : OPTION EXPIRING 24-SEP-2026 EX \$0.023	31,196,254
OMGAA : PERFORMANCE RIGHTS	74,000,000