

ASX Announcement

08 December 2025

AUDC raises \$5m in its Pre-Series A round – value of Novatti’s interest increases to \$16m

Highlights

- AUDC’s Pre-Series A Round raises \$5m at A\$0.80 per share
- Novatti continues to hold 20 million shares in AUDC, retaining a circa 45% interest
- Novatti’s interest now valued at \$16m, up from \$7m post AUDC’s Seed Round

Novatti Group Limited (ASX:NOV) (Novatti or the Company), a payments leader bridging traditional payments and regulated digital finance, is pleased to announce that the issuer of AUDD stablecoin, AUDC Pty Ltd (“AUDC”), has raised \$5m in a Pre-Series A equity capital raising.

The round attracted \$5m in new investment, with new shares issued at A\$0.80 per share. AUDC has now raised over A\$8m in equity at increasing valuations. The participation of a large global institutional lead investor reinforces AUDC’s credibility and positions the company strongly for its planned Series A round.

Novatti continues to hold 20 million shares in AUDC, representing a circa 45% interest and now valued at \$16m. Novatti’s interest was previously valued at \$7m following the completion of AUDC’s Seed Round.

Commenting on this announcement, Novatti CEO, Mark Healy, said: “The deep investor interest and success of AUDC’s Pre-Series A round reaffirms yet again the value created from Novatti incubating this business. It also reaffirms AUDD’s genuine standing as the leading AUD-backed stablecoin, operating within Australia’s strict regulatory framework.”

“With Novatti maintaining a 45% interest in AUDC, now valued at \$16m following the Pre-Series A round, we continue to be exposed to any further upside in AUDD’s use and adoption moving forward.”

“The calibre of the lead investor, inWelt Holdings AG, and the oversubscription from additional strategic participants further validate the strength of AUDC’s governance, regulatory posture, and market traction.”

The Pre-Series A round follows multiple recent milestones for AUDD, including:

- \$1b in transactions on the Stellar blockchain alone
- Becoming the first Australian Dollar stablecoin to be made available on Coinbase
- AUDC signing a separate strategic partnership with Coinbase
- Recognised as Start-Up / Scale-Up of the Year at the Blockies, an industry awards program hosted by the Digital Economy Council of Australia (DECA)

Ends

Novatti invites investors to keep up-to-date with company news, events and industry research by joining the Novatti mailing list at <https://www.novatti.com/subscribe>

Investors can view all Novatti announcements at: <https://www.novatti.com/asx-announcements>

This announcement has been approved for release by Mark Healy, CEO and the Board.

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About Novatti Group Limited (ASX:NOV)

Novatti is a payments leader bridging traditional payments and regulated digital finance. Established in 1995, Novatti provides a single destination for all payment needs in a fast-changing, digital world. From fintechs to corporates, Novatti simplifies and supports our customer payment needs through tailored online, in person, international and card solutions.

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