



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Monday December 08, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	78,551	01/12/2025
AVHAY	COMMON STOCK	114,787	01/06/2025
New class - code to be confirmed	OPTION EXPIRING 2-DEC-2035 EX USD \$3.59	30,000	02/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AVHAY : COMMON STOCK

Date the +securities the subject of this notification were issued

1/12/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20250423/pdf/06hyqv3kv5hh2z.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

78,551

ASX +security code and description

AVHAY : COMMON STOCK

Date the +securities the subject of this notification were issued

1/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David O'Toole	David O'Toole	1,923



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20250423/pdf/06hyqv3kv5hh2z.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

114,787



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 2-DEC-2035 EX USD \$3.59

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250423/pdf/06hyqv3kv5hh2z.pdf>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 3.59000000

Expiry date

2/12/2035

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798618-3A641120>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

30,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	86,323,375

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,973,800
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	5,300
AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26	14,000
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	163,532
AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	136,667
AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51	23,658
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72	153,000
AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	3,000
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	7,500
AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73	1,300,604
AVHAAZ : WARRANTS	409,661



AVHAY : COMMON STOCK	13,421,774
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	37,000
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	169,322
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	67,700
AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81	7,000
AVHABW : OPTION EXPIRING 11-AUG-2035 EX USD 4.81	7,000
AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84	30,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	5,825
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	66,142,180
AVHABQ : OPTION EXPIRING 01-FEB-2035 EX USD 9.10	10,000
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	75,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	10,300
AVHAAA : RESTRICTED US STOCK UNITS	67,048
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	31,625
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	6,600
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	4,500
AVHABS : OPTION EXPIRING 15-APR-2035 EX USD 8.95	128,000
AVHABR : OPTION EXPIRING 08-FEB-2035 EX USD8.68	32,500
AVHABV : OPTION EXPIRING 19-AUG-2035 EX USD 5.55	8,000
AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07	114,500



AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	335,810
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	27,500
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	735,834
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	3,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	30,000
AVHABT : OPTION EXPIRING 14-JUN-2035 EX USD 5.54	20,000
AVHABU : OPTION EXPIRING 08-JUL-2035 EX USD 5.17	40,000
New class - code to be confirmed : OPTION EXPIRING 2-DEC-2035 EX USD \$3.59	30,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13