



ASX Announcement

08 DECEMBER 2025

ADDITIONAL DRAWDOWN UNDER SAMUEL LOAN FACILITY.

DGR Global Ltd (ASX: DGR) ("**DGR**" or "**the Company**") advises that it has executed a variation letter to the existing loan facility with Samuel Holdings Pty Ltd as trustee for The Manumbar Pastoral Trust ("**Financier**") under the Facility Agreement – DGR Global Limited dated 2 April 2025 ("**Facility Agreement**").

The variation provides for an **additional drawdown of \$500,000** ("**Third Drawing**") to be made available to the Company on and from the Effective Date of the variation letter, subject to the satisfaction of conditions precedent. The Third Drawing forms part of the Facility Agreement as amended.

KEY TERMS

Under the variation letter:

- The Financier has agreed to advance the Third Drawing of **\$500,000** in a single drawdown.
- Interest will accrue on the Third Drawing at **12% per annum**, calculated and payable in accordance with clause 6.1 of the Facility Agreement.
- The Company and Financier will enter into an **Amendment and Restatement Deed** within 30 days of the Effective Date (the "Entry Date"), which provides for:
 - A further increase of **\$1,000,000** in addition to the Commitment relating to the Third Drawing, to be made available in up to three further tranches (Tranche 2, Tranche 3 and Tranche 4).
 - Tranches 2, 3 and 4 availability is subject to timing milestones and the Company obtaining certain shareholder and ASX approvals, including approval under **ASX Listing Rule 10.1**, section 611(7) of the Corporations Act, and other regulatory and shareholder approvals as required.

If the Amendment and Restatement Deed is not entered into by the Entry Date, the Company must repay the Third Drawing plus accrued interest on demand, and the Financier may revoke its offer to make the further tranches available.

ONGOING COMPLIANCE AND SECURITY

The variation letter confirms that:

- All security interests granted under the existing Finance Documents remain in place and continue to secure the Company's obligations.

BOARD COMMENT

The Board considers the additional drawdown and proposed extensions of the facility to be in the best interests of the Company, providing additional working capital support during the advancement of the Company's programs and the securing of key regulatory and shareholder approvals.

This ASX Announcement was authorised by the DGR Board of Directors

Geoff Walker

Company Secretary

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FORWARD LOOKING STATEMENT Statements & material contained in this ASX Release, particularly those regarding possible or assumed future performance, production levels or rates, commodity prices, resources or potential growth of DGR, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Although reasonable care has been taken to ensure facts stated in this Release are accurate and/or that the opinions expressed are fair and reasonable, no reliance can be placed for any purpose whatsoever on the information contained in this document or on its completeness. Actual results & developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this Release should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

ABOUT DGR GLOBAL LIMITED

DGR Global's business involves the creation of resource exploration development and mining companies. The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favourable 20-year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity.
 - An under-explored history.
 - Opportunity for the application of recently developed exploration techniques.
 - Jurisdictions with improving socio-economic and regulatory frameworks.
 - Extensive available tenures.

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As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on LinkedIn. We regularly post information about the operations and the DGR companies as well as what is happening in our sectors around Australia and around the world – with links to documents in the media, brokers, and other authoritative sources so you can stay up to date. Our LinkedIn posts will also alert you to our latest ASX announcements. Join the thousands who follow us on LinkedIn @DGRGlobal. We've also added a "News Articles" page to our website which contains any news about DGR and the DGR sponsored companies and is located under the investor section on the DGR website: www.dgrglobal.com.au