

Part 1 - Entity and announcement details

1.1 Name of +Entity

SOUTHERN CROSS GOLD CONSOLIDATED LTD.

1.2 Registered Number Type

ARBN

Registration Number 681229854

1.3 ASX issuer code

SX2

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

November-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

SX2: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous Net Difference (A-B) -2,241,668

month (B):

141,447,996 143,689,664

Reason for change:

Net transfers of securities between CDIs and

Common share

TSX Exchange (SXGC)

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

SX2AA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

11,706,373 11.706.373

ASX Security Code and Description

SX2AB: RESTRICTED STOCK UNITS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) Λ

210,019 210,019

ASX Security Code and Description

SX2AC: COMMON SHARES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

2,241,668

115,264,484 117,506,152

Reason for change:

Transfers between CDIs and Common Shares

