



Announcement Summary

Entity name

YUGO METALS LIMITED

Date of this announcement

Friday December 05, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.10 each, expiring 5 December 2028	83,888,889	05/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YUGO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650011644

1.3 ASX issuer code

YUG

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-Oct-2025 09:01

Announcement Title

New - Proposed issue of securities - YUG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Notice of Meeting dated 29 October 2025.

Issue details

Number of +securities

38,888,889

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Placement includes 1 free attaching unquoted option for every 2 shares applied for and issued under the Placement. Refer to Notice of Meeting dated 29 October 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Notice of Meeting dated 29 October 2025.



Issue details

Number of +securities

45,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options to Lead Manager of the Placement in part consideration for the services provided to the Company. Refer to Notice of Meeting dated 29 October 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.10 each, expiring 5 December 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Meeting dated 29 October 2025 -> <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03015774-6A1293974&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

5/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

YUG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

83,888,889



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YUGOB : OPTION EXPIRING 15-AUG-2028	99,870,000
YUG : ORDINARY FULLY PAID	296,657,781

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YUGAH : OPTION EXPIRING 02-JUL-2028 EX \$0.02	39,989,517
YUGAG : PERFORMANCE RIGHTS	34,835,000
YUGAE : OPTION EXPIRING 01-APR-2026 EX \$0.30	750,000
New class - code to be confirmed : Options exercisable at \$0.10 each, expiring 5 December 2028	83,888,889