



Announcement Summary

Entity name

WESTERN GOLD RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday December 05, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WGR	ORDINARY FULLY PAID	30,444,027	05/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WESTERN GOLD RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139627446

### 1.3 ASX issuer code

WGR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/12/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Oct-2025 09:21	New - Proposed issue of securities - WGR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

15M unlisted options to be issued



### Placement Details

## WGR : ORDINARY FULLY PAID

5/12/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

30,444,027

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued 30,444,027 new fully paid ordinary shares to institutional and sophisticated investors as Tranche 2 of the placement announced to the ASX on 7 October 2025.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WGR : ORDINARY FULLY PAID	291,660,458

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WGRAN : OPTION EXPIRING 06-OCT-2027 EX \$0.15	19,000,000
WGRAL : OPTION EXPIRING 20-DEC-2026 EX \$0.07	1,250,000
WGRAM : OPTION EXPIRING 30-JUN-2026 EX \$0.15	17,388,131
WGRAI : PERFORMANCE RIGHTS	19,000,000