

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Critical Minerals Group Ltd**ACN/ARSN **652994726****1. Details of substantial holder (1)**Name **Gerhard Redelinghuys, Redelinghuys SF / Cape Coal Pty Ltd / Redel Resources Pty Ltd**ACN/ARSN (if applicable) **157 757 732 / 155 659 080**There was a change in the interests of the substantial holder on **22/11/2025**The previous notice was given to the company on **22/05/2025**The previous notice was dated **22/05/2025****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	8,261,760	9.12%	11,759,694	11.32%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

Gerhard Redelinghuys Cape Coal Pty Ltd Redel Resources Pty Ltd	Cape Coal Pty Ltd	Cape Coal Pty Ltd	Cape Coal Pty Ltd has a relevant interest under section 608(1)(a) of the Corporations Act 2001 as registered holder.	8,214,206 ordinary shares	8,214,206
	Redel Resources Pty Ltd	Redel Resources Pty Ltd	Redel Resources Pty Ltd had a relevant interest under section 608(3)(a) of the Corporations Act 2001, as holder of over 20% voting shares in Cape Coal Pty Ltd.	545,790 ordinary shares	545,790
			Gerhard Redelinghuys has a relevant interest under section 608(1)(b) and (c) of the Corporations Act 2001 as controller of Redel Resources Pty Ltd.		
Gerhard Redelinghuys Redelinghuys SF	Redelinghuys SF	Redelinghuys SF	Relevant interest under section 608(1)(a) of the Corporations Act 2001 as registered holder.	2,999,698 ordinary shares	2,999,698
Gerhard Redelinghuys	Gerhard Redelinghuys	Gerhard Redelinghuys	Registered holder	8,233 ordinary shares	8,233

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Cape Coal Pty Ltd	491 Hotham Creek Road, Willow Vale, QLD 4209
Redel Resources Pty Ltd, Gerhard Redelinguys, Redelinguys S/F	491 Hotham Creek Road, Willow Vale, QLD 4209

Signature

print name **Gerhard Redelinguys** capacity **Director / Trustee**

sign here



date **04/12/2025**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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ANNEXURE 1

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class	Number of Securities affected	Personal votes affected
12/11/2025	Redelinghuys Super Fund	Placement	\$ 100,000	Fully paid ordinary shares	666,667	666,667
20/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 26,200	Fully paid ordinary shares	250,000	250,000
20/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 40,332	Fully paid ordinary shares	336,100	336,100
26/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 16,500	Fully paid ordinary shares	150,000	150,000
26/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 6,017	Fully paid ordinary shares	54,698	54,698
27/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 1,100	Fully paid ordinary shares	10,000	10,000
27/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 21,000	Fully paid ordinary shares	200,000	200,000
28/11/2025	Redelinghuys Super Fund	On Market Purchase	\$ 1,749	Fully paid ordinary shares	17,492	17,492
1/12/2025	Redelinghuys Super Fund	On Market Purchase	\$ 1,751	Fully paid ordinary shares	17,508	17,508
2/12/2025	Redelinghuys Super Fund	On Market Purchase	\$ 24,975	Fully paid ordinary shares	250,000	250,000
3/12/2025	Redelinghuys Super Fund	On Market Purchase	\$ 5,000	Fully paid ordinary shares	50,000	50,000
12/11/2025	Cape Coal Pty Ltd	Placement	\$ 100,000	Fully paid ordinary shares	666,667	666,667
23/05/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 723	Fully paid ordinary shares	7,988	7,988
26/05/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 4	Fully paid ordinary shares	45	45
5/06/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,133	Fully paid ordinary shares	12,368	12,368
12/06/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 3,367	Fully paid ordinary shares	39,921	39,921
13/06/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 7	Fully paid ordinary shares	79	79
2/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 792	Fully paid ordinary shares	10,000	10,000
3/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 4,582	Fully paid ordinary shares	57,139	57,139
4/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 3,859	Fully paid ordinary shares	41,847	41,847
8/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 500	Fully paid ordinary shares	5,000	5,000
15/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 3,309	Fully paid ordinary shares	30,372	30,372
18/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 2,273	Fully paid ordinary shares	18,355	18,355
21/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 19	Fully paid ordinary shares	151	151
22/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,311	Fully paid ordinary shares	10,000	10,000

23/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 27	Fully paid ordinary shares	214	214
30/07/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,031	Fully paid ordinary shares	6,000	6,000
6/08/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 8,332	Fully paid ordinary shares	53,413	53,413
13/08/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 835	Fully paid ordinary shares	5,682	5,682
24/09/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 3,183	Fully paid ordinary shares	20,467	20,467
25/09/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1	Fully paid ordinary shares	5	5
26/09/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 10	Fully paid ordinary shares	62	62
29/09/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 72	Fully paid ordinary shares	466	466
30/09/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,871	Fully paid ordinary shares	12,000	12,000
3/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 2,646	Fully paid ordinary shares	17,000	17,000
8/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 6,224	Fully paid ordinary shares	41,000	41,000
13/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,561	Fully paid ordinary shares	10,000	10,000
14/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 2,026	Fully paid ordinary shares	13,000	13,000
22/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 850	Fully paid ordinary shares	5,000	5,000
23/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,849	Fully paid ordinary shares	10,000	10,000
31/10/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 3,859	Fully paid ordinary shares	20,000	20,000
10/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 1,761	Fully paid ordinary shares	10,000	10,000
18/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 4,448	Fully paid ordinary shares	32,501	32,501
19/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 16,044	Fully paid ordinary shares	130,000	130,000
20/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 9,336	Fully paid ordinary shares	86,943	86,943
20/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 5,750	Fully paid ordinary shares	49,999	49,999
21/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 10,249	Fully paid ordinary shares	97,503	97,503
26/11/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 262	Fully paid ordinary shares	2,497	2,497
3/07/2025	Redel Resources Pty Ltd	On Market Purchase	\$ 2,268	Fully paid ordinary shares	25,200	25,200
24/10/2025	Redel Resources Pty Ltd	On Market Sale	\$ 11,500	Fully paid ordinary shares	50,000	50,000
29/10/2025	Redel Resources Pty Ltd	On Market Sale	\$ 1,140	Fully paid ordinary shares	5,182	5,182
24/11/2025	Redel Resources Pty Ltd	On Market Purchase	\$ 575	Fully paid ordinary shares	5,000	5,000
24/11/2025	Redel Resources Pty Ltd	On Market Purchase	\$ 600	Fully paid ordinary shares	5,000	5,000