



Announcement Summary

**Entity name**  
LIGHTNING MINERALS LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday December 05, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
L1M	ORDINARY FULLY PAID	48,707,079	05/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIGHTNING MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

656005122

### 1.3 ASX issuer code

L1M

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/12/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Nov-2025 09:53	New - Proposed issue of securities - L1M	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 2, 29,417,921 Shares.



### Placement Details

L1M : ORDINARY FULLY PAID

5/12/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

48,707,079

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03200000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1M : ORDINARY FULLY PAID	247,910,398
L1MO : OPTION EXPIRING 13-MAR-2028	40,389,258

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1MAN : OPTION EXPIRING 27-SEP-2027 EX \$0.25	5,450,000
L1MAO : PERFORMANCE RIGHTS	46,049,999
L1MAQ : OPTION EXPIRING 14-AUG-2029 EX \$0.075	400,000
L1MAR : OPTION EXPIRING 14-AUG-2029 EX \$0.25	250,000
L1MAS : OPTION EXPIRING 14-AUG-2029 EX \$0.105	350,000
L1MAP : OPTION EXPIRING 18-JUN-2027 EX \$0.105	6,000,000
L1MAG : OPTION EXPIRING 14-NOV-2026 EX \$0.25	5,000,000
L1MAT : OPTION EXPIRING 18-SEP-2028 EX \$0.075	14,733,331
L1MAK : OPTION EXPIRING 06-APR-2027 EX \$0.30	80,000
L1MAL : OPTION EXPIRING 06-APR-2027 EX \$0.40	110,000
L1MAM : OPTION EXPIRING 06-APR-2027 EX \$0.50	140,000