



Announcement Summary

Entity name

FIRSTWAVE CLOUD TECHNOLOGY LIMITED

Date of this announcement

Friday December 05, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| FCTAB              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 33,105,567   | 05/12/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FIRSTWAVE CLOUD TECHNOLOGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

35144733595

**1.3 ASX issuer code**

FCT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/12/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 26-Sep-2025 11:33          | Update - Update - Proposed issue of securities - FCT | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

FCTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

5/12/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 33,105,549 free attaching options approved at the Company's AGM on 28 November 2025 and 18 free attaching options issued under listing rule 7.1, as part of the tranche 2 placement (difference to the NOM due to individual rounding).

#### Issue details

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**Number of +securities**

33,105,567

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1 option for every 3 shares issued as part of the Placement. Refer to announcement released to the ASX on 26 Sep 2025.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| FCT : ORDINARY FULLY PAID                 | 1,902,564,196                               |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| FCTAAB : SHARE APPRECIATION RIGHTS                      | 54,130,222                                  |
| FCTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 105,083,354                                 |
| FCTAZ : SERVICE RIGHTS                                  | 26,226,052                                  |
| FCTAAA : RESTRICTED RIGHTS                              | 4,669,885                                   |