



Announcement Summary

Entity name

TG METALS LIMITED

Date of this announcement

Friday December 05, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	3,500,000	04/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TG METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

644621830

**1.3 ASX issuer code**

TG6

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/12/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

4/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Bevan	Richard Bevan	1,000,000
Brett Smith	Brett Smith	1,000,000
Gloria Zhang	Di Zhang	1,000,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms of Performance Rights set out in Schedule 3 of Notice of Annual General Meeting 2025  
<https://announcements.asx.com.au/asxpdf/20251023/pdf/06qy5qzy30cd59.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Summary of ESIP terms set out in Schedule 2 of Notice of Annual General Meeting 2025  
<https://announcements.asx.com.au/asxpdf/20251023/pdf/06qy5qzy30cd59.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

3,000,000 Performance Rights (1,500,000 Class A and 1,500,000 Class B) issued to Directors under the Company's ESIP as approved by Shareholders at the Company's AGM held on 28 November 2025.

500,000 Performance Rights (250,000 Class A and 250,000 Class B) issued to the Company Secretary under the Company's ESIP on the terms and conditions as set out in Schedule 3 of the AGM Notice of Meeting (except for references to 'Director' in section 3 of the terms being replaced with 'Company Secretary' as the context requires).  
500,000 Performance Rights issued under Listing Rule 7.2 exception 13.



Issue details

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**Number of +securities**

3,500,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TG6 : ORDINARY FULLY PAID	120,530,311

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TG6AJ : OPTION EXPIRING 09-FEB-2027 EX \$1.125	2,000,000
TG6AK : PERFORMANCE RIGHTS	6,029,694
TG6AF : OPTION EXPIRING 24-MAY-2027 EX \$0.30	3,000,000
TG6AL : OPTION EXPIRING 07-OCT-2028 EX \$0.20	3,000,000
New class - code to be confirmed : Performance Rights	3,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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