

Rights Issue to Raise \$2.9 million

Underwriting Agreement signed for up to \$2.3 million

Highlights

- 1 for 2 Non-Renounceable Rights Issue to raise up to \$2.9 million
- Underwriting Agreement signed with Cameron Beavis for up to \$2.3 million
- Rights Issue shares will be issued at \$0.007 per share
- Funds will be invested to continue recent commercial momentum
- New investor presentation recently released to market

4 December 2025 - [Identitii \(ASX:ID8\)](#) ('Identitii', 'Company') intends to undertake a pro-rata non-renounceable Entitlement Issue to Eligible Shareholders of one (1) fully paid ordinary share (**New Share**) for every two (2) existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.007 per New Share, to raise up to \$2,880,547 (before costs) (**Rights Issue**). The New Shares issued under the Rights Issue will rank equally with the existing shares on issue on the Record Date.

Identitii's largest shareholder, Mr Cameron Beavis, has entered into an Underwriting Agreement with the Company, providing a firm commitment to accept his full entitlement under the Offer and subscribe for \$861,754 worth of New Shares, and to subsequently underwrite \$1,438,246 of the Shortfall, for a total investment under the Offer of up to \$2.3 million.

The use of funds raised via the Rights Issue are described in more detail in the Offer Document to be released by the Company. However, the funds raised will be used to progress the strategy outlined in the Company's latest investor presentation, communicated to shareholders on 27 November 2025.



Commenting on the announcement, John Rayment, CEO of Identitii, said: “Over the past twelve months, we have transformed Identitii into a business with clear purpose, real commercial momentum and a platform that is resonating deeply with the long tail of regulated businesses who have been waiting for a solution built specifically for them. Our traction across pubs and clubs, payments and financial services, the partnerships we have secured, and the validation we are receiving from customers all demonstrate that we are building something that truly matters.

This Rights Issue marks the next important step in that journey. With the strong support of our largest shareholder and our Board, these funds will enable us to accelerate the commercial rollout of BNDRY, deepen our integrations, and capture the significant market opportunity ahead. We are grateful for the continued support of our shareholders and invite them to participate alongside us as we build on our momentum, scale our platform, and position Identitii for long-term and meaningful growth.”

Shares in the Rights Issue are being offered on the basis of one (1) New Share for every two (2) existing Shares held, at an issue price of \$0.007 per New Share. Shareholders will also have the opportunity to apply for any unplaced shares (Shortfall) before the offer is closed.

All Shareholders who hold ordinary shares in the Company at 7.00pm (AEDT) on Wednesday, 10 December 2025 (Record Date), other than those where it would not be lawful to make the offer, will be able to participate in the Rights Issue.

Under the terms of the Underwriting Agreement executed with Beauvais Capital Pty Ltd as trustee for The Reginald Hector Trust (**Underwriter**), the investment entity of Mr Beavis, he will accept his full entitlement under the Offer and subscribe for \$861,754 worth of New Shares, and to subsequently underwrite up to \$1,438,246 of the Shortfall (**Underwriting Amount**), for a total investment under the Offer of up to \$2.3 million. Additionally, in consideration for providing the Underwriting, the Company will issue the Underwriter one Option for every two Underwritten Shares applied for under the underwriting. The Options are exercisable at \$0.014 each and expire 5 years from the date of issue.

Key terms of the offer

Offer Price per Share	\$0.007
Entitlement Ratio (based on existing Shares)	1 for 2



Shares currently on issue	823,013,545
Shares to be issued under the Offer	411,506,773
Gross proceeds of the issue of Shares (before costs)	\$2,880,547
Shares on issue post Offer	1,234,520,318 ¹

¹ includes shares to be issued as approved by shareholders at the Company's Annual General Meeting together with 115,708 shares to be issued to a former director in part consideration for Director's Fees.

Indicative timetable

The proposed timetable for the Rights Issue is set out below:

EVENT	DATE
Announcement of Offer	Thursday, 4 December 2025
Lodgement of Offer Document, Cleansing Notice and Appendix 3B to ASX	Thursday, 4 December 2025
"Ex" Date	Tuesday, 9 December 2025
Record Date for determining Entitlements	Wednesday, 10 December 2025
Offer opens, offer document dispatched to Shareholders and Company announces this has been completed	Monday, 15 December 2025
Last day to extend the Closing Date	Tuesday, 6 January 2026 before noon (Sydney time)
Closing Date* as at 5:00pm	Friday, 9 January 2026
Unless otherwise determined by ASX, Shares quoted on a deferred settlement basis from market open	Monday, 12 January 2026
ASX and Underwriter notified of Shortfall	Monday, 12 January 2026
Underwriter subscribes for Shortfall under terms of Underwriting	Tuesday, 13 January 2026
Issue date of Entitlement Shares and lodgement of Appendix 2A with ASX applying for quotation of the Entitlement Shares, last day to announce the results of the Offer	Friday, 16 January 2026 before noon (Sydney time)
Quotation of Shares issued under the Offer**	Monday, 19 January 2026
Issue date of Underwritten Shares (Underwriting Shortfall) and lodgement of Appendix 2A with ASX applying for quotation of the Underwritten Shares	Monday, 2 February 2026
Closing Date for Offer of Shortfall Shares	Wednesday, 8 April 2026



EVENT	DATE
Issue of Shortfall Shares (if any) and lodgement of Appendix 2A with ASX applying for quotation of the Shortfall Shares	Thursday, 9 April 2026
Quotation of Shortfall Shares (if any)	Friday, 10 April 2026

Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The Directors may extend the Closing Date by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii exists to fight financial crime, by enabling the better use of financial data to help organisations build trust, protect their businesses and their customers. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: www.identitii.com

Visit the Identitii Investor Hub: If you have questions about this, or any previous Identitii announcements, or would like to see video summaries on key announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

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