



Announcement Summary

Entity name

[PATHKEY.AI](#) LTD

Date of this announcement

Thursday December 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PKYAF	OPTION EXPIRING 20-AUG-2028 EX \$0.015	1,590,025	28/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

[PATHKEY.AI](#) LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

063144865

**1.3 ASX issuer code**

PKY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

The Company obtained prior shareholder approval at the 2025 AGM for the issue of Options to Antanas

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

PKYAF : OPTION EXPIRING 20-AUG-2028 EX \$0.015

**Date the +securities the subject of this notification were issued**

28/11/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

please see notice of annual general meeting released to the ASX on 30 October 2025

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

[https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-03016629-0PJ\\_K3Q0E22SMB4SRBFK6M7EM/pdf?access\\_token=dsasnkfLjQosrzVZaR3goaZ7MJnZ](https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-03016629-0PJ_K3Q0E22SMB4SRBFK6M7EM/pdf?access_token=dsasnkfLjQosrzVZaR3goaZ7MJnZ)

Issue details

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**Number of +securities**

1,590,025

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Antanas provided the Company with a \$20,000 loan, which accrued interest to \$23,850.37. He has elected to convert the loan into shares, and also receive attaching options.

**Purpose of the issue**

To fund the retirement of debt

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PKY : ORDINARY FULLY PAID	302,749,044
PKYN : ORDINARY FULLY PAID DEFERRED	81,655,714

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PKYAF : OPTION EXPIRING 20-AUG-2028 EX \$0.015	25,754,215
PKYAG : OPTION EXPIRING 20-AUG-2029 EX \$0.03	40,142,850
PKYAH : OPTION EXPIRING 20-AUG-2030 EX \$0.025	2,000,000
PKYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,703,396
PKYAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
PKYAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
PKYAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
PKYAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03	12,850,000
PKYAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05	4,664,343
PKYAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
PKYAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2025