

5 December 2025

GENERAL MEETING

Dear Shareholder

The Board of BOA Resources Limited (the **Company**) is pleased to advise shareholders that it will be convening a General Meeting (**Meeting**) at 10.00am Australian Eastern Daylight Time (**AEDT**) on Wednesday, 14 January 2026.

The Meeting will be held in-person at:

Port Phillip Room,
Business Centre and Member Lounge,
Australian Institute of Company Directors,
Level 26 – 27, 367 Collins Street
Melbourne, VIC 3000

Shareholders are strongly encouraged to lodge their proxy votes by 10.00am AEDT on Monday, 12 January 2026 (**Proxy Deadline**) and in accordance with the instructions set out on the Proxy Form that accompanies this letter.

In accordance with section 110D of the Corporations Act 2001 (Cth) (as inserted by the Corporations Amendment (Meetings and Documents) Act 2022 (Cth)), the Company will not be dispatching physical copies of the Notice of Meeting and Explanatory Statement (**Notice**), instead a copy of the Notice is available for download from:

- The Company's share registry, Automatic;
- The BOA Company Information page on ASX; or
- From the Company's website: <https://boaresources.com/investor-centre/>

All resolutions will be decided by way of a Poll. If you are unable to attend the Meeting, you may wish to email any questions you want addressed at the Meeting by emailing them to info@boaresources.com by 5.00pm (AEDT) on Friday, 9 January 2026.

The Board look forward to welcoming you to the Meeting.

Yours faithfully



Cath Norman
Chair