

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 4 December 2025, Greenvale Energy Limited (the "Company") issued 19,452,153 fully paid ordinary shares via a Security Placement Plan announced on 6 November 2025.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given by the Company under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice there is no "excluded information" (as defined under subsections 708A(7) or 708A(8) of the Corporations Act) that is required to be disclosed.

An Appendix 2A relating to the issue of the Shares has been released.

For and on behalf of Greenvale Energy Limited.



Peter Harding-Smith
Company Secretary

Interactive Investor Hub - **Engage directly with the Company** through our Investor hub, you can ask questions, review comments and get direct access to the Company – follow the link greenvaleenergy.com.au/announcements