



## Announcement Summary

**Entity name**

CUFE LTD

**Date of this announcement**

Thursday December 04, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T1)	10,000,000	04/12/2025
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T2)	10,000,000	04/12/2025
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T3)	25,000,000	04/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CUFE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

112731638

**1.3 ASX issuer code**

CUF

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2025 10:42	New - Proposed issue of securities - CUF	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,000,000 Performance Rights remain to be issued (Tranche 3).



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

4/12/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights subject to performance conditions to Executive Directors as part of their remuneration packages.

**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights subject to performance conditions to Executive Directors as part of their remuneration packages.

**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights subject to performance conditions to Executive Directors and Non-Executive Director as part of their remuneration packages.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T1)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

4/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014667-6A1293412&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

10,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T2)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

4/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014667-6A1293412&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

10,000,000

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**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T3)

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014667-6A1293412&v=undefined>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

25,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CUF : ORDINARY FULLY PAID	1,719,503,084
CUFO : OPTION EXPIRING 13-JUN-2027	132,375,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CUFAI : OPTION EXPIRING 30-NOV-2027 EX \$0.05	158,823,529
CUFAB : OPTION EXPIRING 27-NOV-2026 EX \$0.009	27,222,222
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T1)	10,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T2)	10,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 (T3)	25,000,000