

4 December 2025

Company Announcements Platform  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Via Electronic Lodgement**

Dear Sir/Madam

**CLEANSING NOTICE UNDER SECTION 708AA(2)(F) OF THE CORPORATIONS ACT 2001**

This notice is given by APC Minerals Limited (ACN 149 390 394) (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

The Company has announced its intention to undertake an equity raising of approximately \$1,384,776 via a renounceable entitlement offer. The raising comprises a renounceable pro-rata entitlement offer of fully paid ordinary shares in the capital of the Company (**Shares**), on the basis of thirteen new Shares for every eleven Shares held on Tuesday, 9 December 2025 at 5:00pm (WST) to eligible shareholders with a registered address in Australia and New Zealand (**Offer**).

Based on the current capital structure (and assuming no options to acquire Shares (**Options**) are exercised or Performance Rights convert prior to the Record Date) a total of an additional 346,193,986 Shares will be issued if the Offer is fully subscribed and the amount raised will be approximately \$1,384,776 (before costs).

As at the date of this announcement the Company currently has 208,798,575 Options and 3,262,546 Performance Rights on issue. In order to participate in the Offer the Options must be exercised and Performance Rights must convert prior to the Record Date.

The Offer is fully underwritten by Yelverton Capital Pty Ltd (ACN 667 868 199) (**Underwriter**). The Company will pay the Underwriter a fee of 6% (excluding GST) of the underwritten amount, issue 40,000,000 Options (each exercisable at \$0.009 on or before 31 December 2028 and reimbursement of expenses).

Any shortfall under the Offer will be dealt with by the Company, in conjunction with the Underwriter, at their discretion.

The Company gives notice pursuant to section 708AA(2)(f) of the Corporations Act that:

- (a) the Company will offer the Shares under the Offer for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act;

- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the issue of the new Shares pursuant to the Offer will have on the control of the Company, and the consequences of that effect, will depend on several factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Offer is not expected to have any material effect on the control of the Company.

This announcement is authorised for release by the Board of APC Minerals Limited.

Yours faithfully

For and on behalf of APC Minerals Limited

**Michael Fry**  
**Company Secretary**