

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme **STEALTH GROUP HOLDINGS LTD**

ACN/ARSN **615 518 020**

1. Details of substantial holder (1)

Name **MICHAEL ALAN ARNOLD**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

04/12/25

The previous notice was given to the company on

22/11/19

The previous notice was dated

22/11/19

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	10,886,209	11.47% based on 94.9m shares on issue	11,340,951	7.58% based on 149.5m shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure B					

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

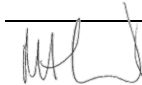
Name	Address
Refer to Annexure C	

Signature

print name **Michael Arnold**

capacity

sign here



date **02/12/25**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4/11/2025	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Dividend Plan Allotment	\$4,827	Ordinary fully Paid Shares	6,845
4/11/2025	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Dividend Plan Allotment	\$97,964	Ordinary fully Paid Shares	138,916
4/11/2025	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Dividend Plan Allotment	\$9,032	Ordinary fully Paid Shares	12,808
15/11/2024	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Allotment Performance Rights	Nil	Ordinary fully Paid Shares	217,392
15/11/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Holder ID consolidation	Nil	Ordinary fully Paid Shares	270,667
15/11/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Holder ID consolidation	Nil	Ordinary fully Paid Shares	-270,667
8/11/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$3,411	Ordinary fully Paid Shares	-10,183
5/11/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$1,203	Ordinary fully Paid Shares	-3,486
4/11/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$139,866	Ordinary fully Paid Shares	-405,408
1/11/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$7	Ordinary fully Paid Shares	-19
31/10/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$58,350	Ordinary fully Paid Shares	-169,131
30/10/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$1,319	Ordinary fully Paid Shares	-3,822
29/10/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	On-Market sale	\$1	Ordinary fully Paid Shares	-1
24/10/2024	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Dividend Plan Allotment	\$31,055	Ordinary fully Paid Shares	9,890
24/10/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Dividend Plan Allotment	\$84,990	Ordinary fully Paid Shares	270,667
24/10/2024	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Dividend Plan Allotment	\$6,455	Ordinary fully Paid Shares	20,556
8/10/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Issuer SP to Chess Conversion	Nil	Ordinary fully Paid Shares	10,117,803
8/10/2024	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Issuer SP to Chess Conversion	Nil	Ordinary fully Paid Shares	-10,117,803
27/09/2024	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Off-market Purchase	Nil	Ordinary fully Paid Shares	114,285
27/09/2024	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Off-Market Sale	Nil	Ordinary fully Paid Shares	-114,285
16/10/2023	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Allotment Performance Rights	Nil	Ordinary fully Paid Shares	369,718
11/10/2021	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Issuer SP to Chess Conversion	Nil	Ordinary fully Paid Shares	337,500
11/10/2021	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Issuer SP to Chess Conversion	Nil	Ordinary fully Paid Shares	-337,500
5/10/2021	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Issuer SP to Chess Conversion	Nil	Ordinary fully Paid Shares	337,500
5/10/2021	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Issuer SP to Chess Conversion	Nil	Ordinary fully Paid Shares	-337,500
26/11/2019	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	On-Market Purchase	\$4,273	Ordinary fully Paid Shares	37,156
22/11/2019	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	On-Market Purchase	\$2,572	Ordinary fully Paid Shares	23,750

31/10/2019	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	On-Market Purchase	\$4,385	Ordinary fully Paid Shares	50,000
29/10/2019	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	On-Market Purchase	\$9,500	Ordinary fully Paid Shares	100,000
25/10/2019	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	On-Market Purchase	\$6,500	Ordinary fully Paid Shares	70,000

Annexure B

Details

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Indirectly Held	9,935,336 Ordinary fully Paid Shares	9,935,336
Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Indirectly Held	916,055 Ordinary fully Paid Shares	916,055
Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Indirectly Held	489,560 Ordinary fully Paid Shares	489,560

Annexure C

Address

Name	Address
Sorrento200 Holdings Pty Ltd <Sorrento200 Holdings Trust>	Level 8, 905 Hay Street, Perth WA 6000
Michael Alan Arnold & Linda Jane Arnold <Talukei Super Fund A/C>	Level 8, 905 Hay Street, Perth WA 6000
Michael Alan Arnold & Linda Jane Arnold <Arnold Family Trust>	Level 8, 905 Hay Street, Perth WA 6000