



Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Announcement Type

New announcement

Date of this announcement

Wednesday December 03, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKR	ORDINARY FULLY PAID	165,558,973	03/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

611963225

1.3 ASX issuer code

MKR

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2025 10:36	Update - Update - Proposed issue of securities - MKR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MKR : ORDINARY FULLY PAID

3/12/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

165,558,973

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	1,277,384,853

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAX : OPTION EXPIRING 24-JAN-2026 EX \$0.0834	5,000,000
MKRAAD : OPTION EXPIRING 31-MAY-2026 EX \$0.06	25,000,000
MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575
MKRAAC : CONVERTIBLE NOTES	3,650,000
MKRAAG : OPTION EXPIRING 07-AUG-2028 EX \$0.10	40,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821	5,000,000
MKRAAE : OPTION EXPIRING 29-MAY-2026 EX \$0.06	1,000,000
MKRAAH : CONVERTIBLE LOANS	9
MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06	104,441,054
MKRAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.0411	5,000,000

ASX Announcement

03 December 2025



ASX: MKR

Notice under Section 708A(5)(e) of the Corporations Act 2001(Cth)

Manuka Resources Limited (ASX: MKR), (NZX: MKR) (**Company**) advises 165,558,973 fully paid ordinary shares (Shares) at an issue price of \$0.075 per Share were issued to sophisticated and professional investors pursuant to the Placement announced on 21 October 2025 and following Shareholder approval at the 27 November 2025 Annual General Meeting.

The Shares are being issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

The Company gives notice under section 708A(5)(E) of the Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674, of the Act; and
- as at the date of this Notice, there is no information that
 - (c) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (d) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Securities.

Authorised for release to the ASX by the Company Secretary of Manuka Resources Limited.

Eryn Kestel
Company Secretary