

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|----------------|--------------------------|
| Name of entity | THETA GOLD MINES LIMITED |
| ABN | 30 131 758 177 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|-----------------------------|
| Name of Director | Byron Karl Lester Dumbleton |
| Date of last notice | 6 October 2025 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Byron Karl Lester Dumbleton |
| Date of change | 1 December 2025 |
| No. of securities held prior to change | (a) 1,228,571 fully paid ordinary shares (b) 800,000 Unlisted Options, expiry date 30 September 2027, exercise price \$0.17 (c) 1,950,000 Performance Rights, expiry date 30 September 2027 |

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| | |
|---|--|
| Class | (a) Ordinary Shares (b) Unlisted Options (c) Performance Rights (d) Listed Options |
| Number acquired | (a) 142,857 fully paid ordinary shares (b) Nil (c) Nil (d) 60,023 Listed Options |
| Number disposed | (a) Nil (b) Nil (c) Nil (d) Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (a) \$30,000 (b) Nil (c) Nil (d) Nil - Free attaching Options |
| No. of securities held after change | (a) 1,371,428 fully paid ordinary shares (b) 800,000 Unlisted Options, expiry date 30 September 2027, exercise price \$0.17 (c) 1,950,000 Performance Rights, expiry date 30 September 2027 (d) 60,023 Listed Options, expiry date 1 June 2027, exercise price \$0.32 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Share Purchase Plan (SPP) shares and Share Purchase Listed Options (SPP Options) were issued pursuant to the SPP Offer document dated 24 October 2025. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

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|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

Date: 3 December 2025
