



Announcement Summary

**Entity name**  
MOHO RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday December 03, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MOH	ORDINARY FULLY PAID	123,814,643	03/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81156217971

### 1.3 ASX issuer code

MOH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/12/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

21-Oct-2025 09:39

**Announcement Title**

New - Proposed issue of securities -  
MOH

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- 80,000,000 Unlisted Options



### Placement Details

## MOH : ORDINARY FULLY PAID

## 3/12/2025

### Distribution Schedule

%



Issue details

Number of +securities to be quoted

108,814,643

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholder Approval obtained at the Annual General Meeting held on 26 November 2025

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

3/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

15,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Shares to Templar Corporate Pty Ltd, pursuant to a Mandate, in consideration for corporate advisory and lead manager services

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.008000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shareholder Approval obtained at the Annual General Meeting held on 26 November 2025

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MOH : ORDINARY FULLY PAID	1,014,570,399

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MOHAW : PERFORMANCE RIGHTS	83,000,000
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAV : OPTION EXPIRING 30-NOV-2027 EX \$0.015	120,000,000