

ASX release

3 December 2025

Indicative Results of USD Bond Tender Offer

Further to its announcement on 17 November 2025, Transurban confirms that the tender offer (the “USD Tender Offer”) launched by Transurban Finance Company Pty Ltd (the “Offeror”) for some of the US\$550 million 3.375% Guaranteed Senior Secured Notes due 2027 (the “USD Notes”) issued in the 144A / Reg S market reached the early tender deadline at 5.00 p.m. on 2 December 2025 (New York time).

As at the early tender deadline, US\$259,680,000 in aggregate principal amount of the USD Notes had been validly tendered and not validly withdrawn. The Offeror intends to accept valid offers of USD Notes for purchase up to an increased maximum acceptance amount of US\$118,500,000 in aggregate principal amount of the USD Notes. As the increased maximum acceptance amount was reached at the early tender deadline, no USD Notes tendered thereafter will be accepted for purchase. The USD Tender Offer remains subject to the conditions and restrictions set out in the offer to purchase.

Pricing is expected to take place at or around 10.00 a.m. on 3 December 2025 (New York time) and the expected settlement date is 5 December 2025 (New York time).

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This announcement is authorised by the CFO of Transurban Group, Henry Byrne.

Classification

Public

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