



Announcement Summary

Entity name

ARGENT BIOPHARMA LIMITED

Date of this announcement

Wednesday December 03, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RGTAAA	CONVERTIBLE NOTES	3,300,000	03/12/2025
New class - code to be confirmed	Unlisted Options exercisable at A\$0.1025 expiring 3 December 2028.	21,950,952	03/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENT BIOPHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116800269

1.3 ASX issuer code

RGT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

17-Nov-2025 09:44

Announcement Title

New - Proposed issue of securities - RGT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RGTAAA : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

3/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,300,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90910000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

21,950,952

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching Options pursuant to the Financing facility. Refer to announcement dated 17 November 2025 for more information.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at A\$0.1025 expiring 3 December 2028.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03023789-6A1297321&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10250000

Expiry date

3/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to addendum to notice of annual general meeting dated 17 November 2025 for further information.

Issue details

Number of +securities

21,950,952





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGT : ORDINARY FULLY PAID	77,768,867

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGTAO : WARRANTS EXPIRING 16-JAN-2028 EX USD 0.55	2,500,000
RGTAAM : OPTION EXPIRING 28-MAR-2027 EX \$0.42	240,000
RGTAAI : OPTION EXPIRING 31-JUL-2026 EX \$3.00	181,422
RGTAAL : OPTION EXPIRING 10-JAN-2027 EX \$1.00	740,000
RGTAAB : OPTION EXPIRING 01-APR-2029 EX \$0.70	724,000
RGTAO : WARRANTS EXPIRING 17-JUL-2027 EX USD 1.20	1,250,000
RGTAAP : WARRANT EXPIRING 23-APR-2028 EX USD 0.40	5,500,000
RGTAAQ : OPTION EXPIRING 23-APR-2032 EX USD 0.20	16,500,000
RGTAAN : WARRANTS EXPIRING 03-JUL-2027 EX USD 1.20	312,500
RGTAG : PERFORMANCE RIGHTS	600,000
RGTAAA : CONVERTIBLE NOTES	8,956,432
RGTA AJ : OPTION EXPIRING 07-NOV-2028 EX US\$0.32	15,500,000
RGTA AH : OPTION EXPIRING 14-JUL-2026 EX GBP 1.2	540,668
RGTA AK : OPTION EXPIRING 01-DEC-2028 EX \$0.86	288,185
	21,950,952



New class - code to be confirmed : Unlisted Options exercisable at A\$0.1025 expiring 3 December 2028.