

Gorman Lithium Project

Ontario, Canada

Advancing a High-Grade, District-Scale Lithium Discovery



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Gorman Lithium Project

Large, High-Grade Lithium System Along a Proven Trend

The Gorman Project is located within the **Bearhead Lake Fault Zone** in north-western Ontario, the same structural corridor hosting Frontier Lithium's **PAK-Spark Project**, now recognised as a **nationally strategic lithium asset** by both government and major industry partners.



Tier-1 mining jurisdiction with clear permitting pathway



Less than 70 km along strike from Frontier Lithium (TSXV: FL)



Recognised at government level as part of a critical minerals supply chain corridor



Surrounded by advancing infrastructure and downstream investment momentum



High-Grade Lithium Discovery

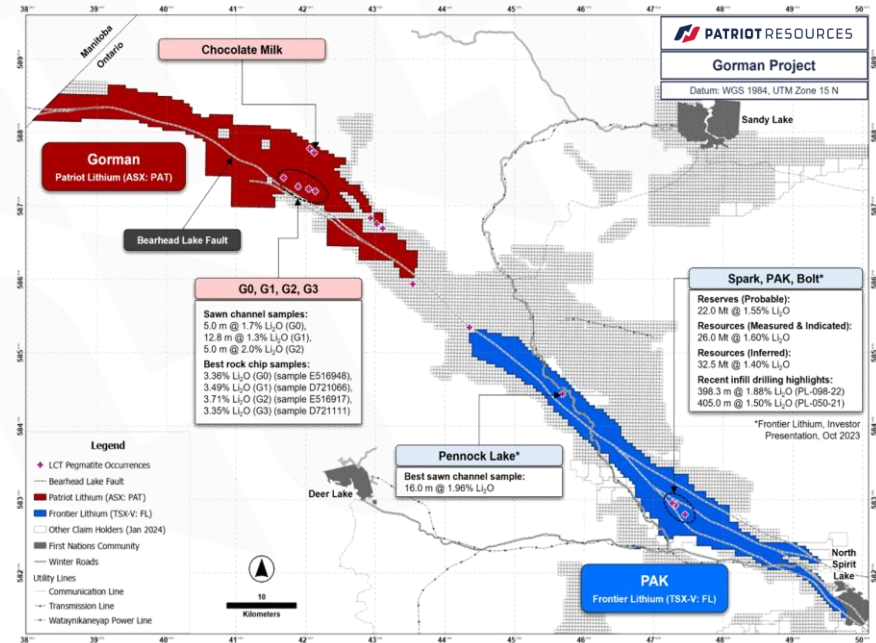
Confirmed Spodumene-Bearing LCT Pegmatite System, Open in All Directions

The Gorman Project hosts a confirmed lithium-caesium-tantalum (LCT) pegmatite system, comprised of multiple outcrops (G0-G3) forming a 5.2 km-long spodumene-bearing trend, open in both directions.

Sampling highlights:

- 5.0 m @ 2.0 % Li_2O (G2)
12.8 m @ 1.3 % Li_2O (G1)
5.0 m @ 1.7 % Li_2O (G0)
- High-grade rock chip sampling underpins the trend, with values of **>3 % Li_2O** (up to 3.7 % Li_2O) in outcrops across the G0-G3 pegmatites.
- The current drill permit from the Ontario Ministry of Mines covers up to 2,400 m of drilling across the project area, signaling the move from surface exploration into the subsurface domain.

ASX announcement dated **14 March 2024** – “Maiden Drilling Permit Approval at Gorman”
ASX announcement dated **10 January 2024** – “Patriot Completes Further Acquisition Near Gorman”
ASX announcement dated **10 October 2023** – “Channel Sampling at Gorman Delivers High-Grade Results”



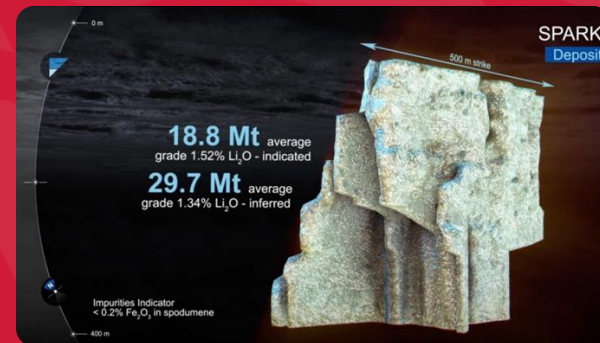
Proven Lithium District

Frontier Lithium, Tier-1 Strategic Validation

Gorman lies within the same geological corridor as Frontier Lithium's PAK-Spark Project, which is now being advanced as Ontario's first fully integrated lithium chemicals operation, backed by global industry and government capital, confirming the strategic importance of this district.

- **Mitsubishi Corporation as cornerstone strategic partner** - C\$25M for 7.5% of PAK / Spark, with the right to increase to 25%
- **Government-backed critical minerals project** - up to C\$6M funding awarded from Canada's Critical Minerals Infrastructure Program
- **Downstream commitment underway** - Frontier has commenced a Definitive Feasibility Study (DFS) on its lithium conversion facility in Thunder Bay (site acquired Feb 2025)
- **Frontier advancing district-scale development strategy** – drilling confirms multiple PAK-Spark satellite discoveries along same Bearhead Lake corridor
- **Frontier's 2025 Feasibility Study:** approx. 200,000 tpa SC6, after-tax NPV₈ ≈ C\$932M

Patriot holds a dominant land position on the northern extension of the same lithium corridor.



Gorman Project

Drill Planning Complete



**Gorman is progression-ready,
with Government approval received.**

**Drill permits granted by Ontario Ministry of Mines (March 2024) –
Continuing discussions with First Nations**

**High-grade spodumene already confirmed at surface -
up to 3.7% Li₂O**

**5.2km lithium-bearing pegmatite trend mapped across
G0–G3 - scale already established**

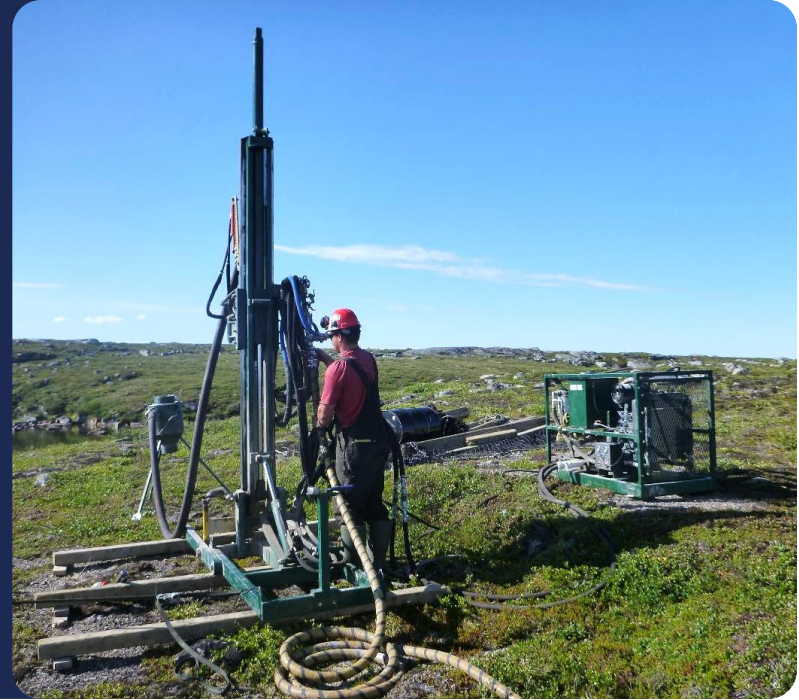
**355km² land position with dominant regional control
over highly prospective corridor**

Pre-Resource, Fully De-Risked and Development-Ready

Gorman is positioned at the same stage Frontier Lithium (TSXV: FL) was in prior to its resource discovery.

- High-grade spodumene confirmed across a 5.2 km corridor
- Located within the same lithium growth corridor now being advanced by Frontier toward integrated mine + conversion production
- Ontario already validated by Tier-1 buyers and Canadian federal funding mechanisms

This is a structurally advantaged lithium asset at the pre-valuation re-rate inflection - fully permitted, strategically located





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