



Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 02, 2025

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LNU	ORDINARY FULLY PAID	300,000,000	01/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

No security currently exists

TO (Existing Class)**ASX +security code and description**

LNU : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

300,000,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of meeting dated 22 October 2025 Resolution 7 for additional details in respect of these securities.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Brent Jones	Unrandom	300,000,000

Issue date

1/12/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

300,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Notice of meeting dated 22 October 2025 Resolution 7 for additional details in respect of these securities.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	8,329,860,576

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAZ : CONVERTIBLE NOTES	3,143,750
LNUAAA : OPTION EXPIRING 30-JUN-2027 EX \$0.002	113,700,000
LNUAY : OPTION EXPIRING 30-JUN-2027 EX \$0.004	26,000,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX \$0.004	6,000,000
LNUAAG : OPTION EXPIRING 05-SEP-2026 EX \$0.005	25,000,000
LNUAAC : OPTION EXPIRING 30-JUN-2028 EX \$0.015	24,000,000
LNUAAD : OPTION EXPIRING 31-JAN-2029 EX NIL	15,000,000
LNUAAF : OPTION EXPIRING 31-JAN-2030 EX NIL	15,000,000
LNUAAB : OPTION EXPIRING 31-JAN-2028 EX NIL	15,000,000
LNUAAE : OPTION EXPIRING 30-SEP-2029 EX NIL	450,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX \$0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX \$0.004	166,599,992



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2025