



2 December 2025

Results of Share Purchase Plan

Mayfield Group Holdings Ltd (ASX: MYG) confirms the successful completion of its share purchase plan (**SPP**) following the closing of applications on Friday, 28 November 2025.

Mayfield received strong support from shareholders under the SPP, with more than 259 eligible applications totalling more than \$5 million.

In accordance with the terms of the SPP, the issue price of new fully paid ordinary shares (**New Shares**) under the SPP is \$1.90.

As the total value of applications received exceeded the SPP offer size of \$3 million, Mayfield has undertaken a scale-back of applications consistent with the terms of the SPP. The scale-back principles were structured with consideration to shareholder fairness as follows:

- Applications for A\$2,500 of New Shares (being the minimum application amount) received from eligible shareholders were not subject to any scale-back and will receive A\$2,500 of New Shares, rounded down to 1,315 New Shares to reflect a whole number of shares; and
- Applications received from eligible shareholders for more than A\$2,500 of New Shares were scaled back on a pro rata basis based on the shareholdings of eligible applicants as at the Record Date.

A total of 1,578,767 New Shares are scheduled to be issued under the SPP on Wednesday, 3 December 2025.

Trading of New Shares on ASX is expected to commence on Thursday 4 December 2025 and holding statements are expected to be despatched on Thursday, 4 December 2025.

Excess application money resulting from the scale-back will be refunded to each applicant electronically if payment instructions and bank details have been provided to Mayfield's share registry by Monday, 8 December 2025.

This announcement has been authorised for release by Mayfield CEO, Andrew Rowe.