



2 December 2025

Riley Jackson
Adviser, Listings Compliance (Melbourne)
ASX Limited
Level 50, South Tower, Rialto
525 Collins St, Melbourne VIC 3000

By email: riley.jackson@asx.com.au
and via the Company Announcements Platform

Dear Riley,

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001

BTC Health Ltd (ASX: BTC) (“Company”) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. On 24 November 2025, the Company issued 32,786,885 fully paid ordinary shares at an issue price of A\$0.061 per share to professional and sophisticated investors under its placement capacity under ASX Listing Rule 7.1.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice, the Company has complied with:
 - o the provisions of Chapter 2M of the Act; and
 - o section 674 of the Act.
4. As at the date of this notice, there is no “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) required to be disclosed.

About BTC Health

BTC Health Ltd (“BTC”) is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses that, together, focus on providing access to some of the best specialised therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Dr. Richard Treagus, Executive Chairman.

Contact Information

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