

STEALTH GROUP HOLDINGS LTD

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

CLEANSING NOTICE

This cleansing notice is given by Stealth Group Holdings Ltd (ASX: SGI) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

We refer to our announcement on 25 November 2025 regarding the Company's successful completion of a capital raising to institutional and sophisticated investors, raising \$19.5m through the issue of 19,500,000 fully paid ordinary shares (Shares) at an issue price of \$1.00 per share. These securities will commence trading today, 2 December 2025.

The Company advises that:

- the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

Further enquiries:

Anthony Benino
Company Secretary
+61 (0) 8 6465 7800
investors@stealthgi.com

Stealth Group Holdings Ltd is a diversified multi-channel distribution company operating as a wholesaler, distributor, and retailer, supplying products and solutions to businesses, trade professionals, and retail consumers across Australia.

The Group operates through two distinct divisions – **Industrial & Hardware Distribution** and **Consumer Products** – supported by an **omnichannel model** that spans wholesale, company-owned branches and stores, reseller and member networks, retail and trade partnerships, design and manufacturing, hire services, onsite solutions, store-in-store formats, e-commerce, and online marketplaces. These channels are underpinned by a large integrated national infrastructure, store network, sales force, customer contact centres, and integrated logistics and operations infrastructure.

END OF RELEASE



BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

130.1 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

Jessica Rich
Investor Relations

P: +61 8 6465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- Heatleys Safety, Industrial & Automotive
- Hardware & Building Traders
- Force Technology International

WEBSITES

- heatleys.com.au
- forcetechnology.com.au
- hbt.com.au
- ctoolcentre.com.au

ASX: SGI