

2 December 2025

NOTICE GIVEN UNDER SECTION 708(5) of the CORPORATIONS ACT

This notice is given by **Antilles Gold Limited (ASX Code: AAU) ("Antilles Gold" or the "Company")** under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has issued 290,000,000 fully paid ordinary shares at an issue price of A\$0.007 per share to Mr. Zhang Zhongyi, pursuant to the share subscription agreement announced to ASX on 11 September 2025.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with;
 - a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Section 674 of the Corporations Act.
4. As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice refers to the Appendix 2A - Application for quotation of securities announcement which was released on 1 December 2025 at 8:47am, prior to a significant outage experienced by ASX on its market announcements platform.

This notice has been authorised by the Company Secretary of Antilles Gold Limited.

For further information, please contact:

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