



Announcement Summary

Entity name

VISIONFLEX GROUP LIMITED

Applicable security for the reorganisation

VFX	ORDINARY FULLY PAID
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022
VFXAR	PERFORMANCE RIGHTS
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007

Announcement Type

Update to previous announcement

Date of this announcement

1/12/2025

Reason for the Update

Amendments to disclosure in Section 5.1 - update the balance of ordinary fully paid shares (VFX) to 4,326,313,502 pre-consolidation and 86,526,271 post-consolidation, the balance of performance rights (VFXAR) to 151,810,807 pre-consolidation and 3,036,214 post-consolidation and the balance of service rights (new code to be confirmed by ASX) to 40,500,000 pre-consolidation and 810,000 post-consolidation

Additional Information

Movements in the Company's issued capital (shares, performance rights and service rights) occurred before the effective date of the consolidation.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VISIONFLEX GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

25138897533

1.3 ASX issuer code

VFX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendments to disclosure in Section 5.1 - update the balance of ordinary fully paid shares (VFX) to 4,326,313,502 pre-consolidation and 86,526,271 post-consolidation, the balance of performance rights (VFXAR) to 151,810,807 pre-consolidation and 3,036,214 post-consolidation and the balance of service rights (new code to be confirmed by ASX) to 40,500,000 pre-consolidation and 810,000 post-consolidation

1.4b Date of previous announcement(s) to this update

20/10/2025

1.5 Date of this announcement

1/12/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
VFX	ORDINARY FULLY PAID
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/11/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

28/11/2025

3.2 Date of +security holder meeting

18/11/2025

3.2a Effective date of consolidation or split

25/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/11/2025

3.5 Record date

28/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/12/2025

3.8 Trading starts on a normal T+2 basis

8/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/12/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
VFX	ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 3,379,147,935	Number on issue post consolidation or split 67,582,959	Estimate/Actual Actual
ASX +Security Code VFXAA	ASX +Security Description OPTION EXPIRING 22-MAY-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 145,833,337	Number on issue post consolidation or split 2,916,667	Estimate/Actual Actual
ASX +Security Code VFXAB	ASX +Security Description OPTION EXPIRING 08-OCT-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual Actual
ASX +Security Code VFXAQ	ASX +Security Description OPTION EXPIRING 30-NOV-2026 EX \$0.022		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 520,000	Number on issue post consolidation or split 10,400	Estimate/Actual Actual
ASX +Security Code VFXAR	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted			Estimate/Actual



Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Actual
	223,473,341	4,469,467	
ASX +Security Code	ASX +Security Description		
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	486,830,401	9,736,608	Actual
ASX +Security Code	ASX +Security Description		
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	27,669,598	553,392	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01
Quoted/unquoted	Exercise price pre consolidation or split
Unquoted	0.01000000
	0.50000000
ASX +Security Code	ASX +Security Description
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01
Quoted/unquoted	Exercise price pre consolidation or split
Unquoted	0.01000000
	0.50000000
ASX +Security Code	ASX +Security Description
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022
Quoted/unquoted	Exercise price pre consolidation or split
Unquoted	0.02200000
	1.10000000
ASX +Security Code	ASX +Security Description
VFXAR	PERFORMANCE RIGHTS
Quoted/unquoted	Exercise price pre consolidation or split
Unquoted	0.00000000
	0.00000000
ASX +Security Code	ASX +Security Description
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007
Quoted/unquoted	
Unquoted	



ASX +Security Code	ASX +Security Description	Exercise price pre consolidation or split	Exercise price post consolidation or split
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007	0.00700000	0.35000000
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00700000	0.35000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the "Completion of Share Consolidation" announcement dated 1 December 2025 for a summary of the Company's post-consolidation capital structure.

6.2 Additional information for inclusion in the Announcement Summary

Movements in the Company's issued capital (shares, performance rights and service rights) occurred before the effective date of the consolidation.