



## Announcement Summary

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### Entity name

VISIONFLEX GROUP LIMITED

### Applicable security for the reorganisation

VFX	ORDINARY FULLY PAID
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022
VFXAR	PERFORMANCE RIGHTS
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007

### Announcement Type

Update to previous announcement

### Date of this announcement

1/12/2025

### Reason for the Update

Amendments to disclosure in Section 5.1 - update the balance of ordinary fully paid shares (VFX) to 4,326,313,502 pre-consolidation and 86,526,271 post-consolidation, the balance of performance rights (VFXAR) to 151,810,807 pre-consolidation and 3,036,214 post-consolidation and the balance of service rights (new code to be confirmed by ASX) to 40,500,000 pre-consolidation and 810,000 post-consolidation

### Additional Information

Movements in the Company's issued capital (shares, performance rights and service rights) occurred before the effective date of the consolidation.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

VISIONFLEX GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

25138897533

**1.3 ASX issuer code**

VFX

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendments to disclosure in Section 5.1 - update the balance of ordinary fully paid shares (VFX) to 4,326,313,502 pre-consolidation and 86,526,271 post-consolidation, the balance of performance rights (VFXAR) to 151,810,807 pre-consolidation and 3,036,214 post-consolidation and the balance of service rights (new code to be confirmed by ASX) to 40,500,000 pre-consolidation and 810,000 post-consolidation

**1.4b Date of previous announcement(s) to this update**

20/10/2025

**1.5 Date of this announcement**

1/12/2025

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
VFX	ORDINARY FULLY PAID
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022
VFXAR	PERFORMANCE RIGHTS
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/11/2025	Actual	Yes

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

28/11/2025

**3.2 Date of +security holder meeting**

18/11/2025

**3.2a Effective date of consolidation or split**

25/11/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

26/11/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

27/11/2025

**3.5 Record date**

28/11/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

1/12/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

5/12/2025

**3.8 Trading starts on a normal T+2 basis**

8/12/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

10/12/2025



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

VFX

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

3,379,147,935

**Number on issue post  
consolidation or split**

67,582,959

**Estimate/Actual**

Actual

**ASX +Security Code**

VFXAA

**ASX +Security Description**

OPTION EXPIRING 22-MAY-2027 EX \$0.01

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

145,833,337

**Number on issue post  
consolidation or split**

2,916,667

**Estimate/Actual**

Actual

**ASX +Security Code**

VFXAB

**ASX +Security Description**

OPTION EXPIRING 08-OCT-2027 EX \$0.01

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

10,000,000

**Number on issue post  
consolidation or split**

200,000

**Estimate/Actual**

Actual

**ASX +Security Code**

VFXAQ

**ASX +Security Description**

OPTION EXPIRING 30-NOV-2026 EX \$0.022

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

520,000

**Number on issue post  
consolidation or split**

10,400

**Estimate/Actual**

Actual

**ASX +Security Code**

VFXAR

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted****Estimate/Actual**



Unquoted	<b>Number on issue pre consolidation or split</b> 223,473,341	<b>Number on issue post consolidation or split</b> 4,469,467	Actual
<b>ASX +Security Code</b> VFXAT	<b>ASX +Security Description</b> OPTION EXPIRING 25-JAN-2026 EX \$0.007		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 486,830,401	<b>Number on issue post consolidation or split</b> 9,736,608	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> VFXAU	<b>ASX +Security Description</b> OPTION EXPIRING 02-JAN-2026 EX \$0.007		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 27,669,598	<b>Number on issue post consolidation or split</b> 553,392	<b>Estimate/Actual</b> Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b> VFXAA	<b>ASX +Security Description</b> OPTION EXPIRING 22-MAY-2027 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000	
<b>ASX +Security Code</b> VFXAB	<b>ASX +Security Description</b> OPTION EXPIRING 08-OCT-2027 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000	
<b>ASX +Security Code</b> VFXAQ	<b>ASX +Security Description</b> OPTION EXPIRING 30-NOV-2026 EX \$0.022		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02200000	<b>Exercise price post consolidation or split</b> 1.10000000	
<b>ASX +Security Code</b> VFXAR	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000	
<b>ASX +Security Code</b> VFXAT	<b>ASX +Security Description</b> OPTION EXPIRING 25-JAN-2026 EX \$0.007		
<b>Quoted/unquoted</b> Unquoted			



	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
	0.00700000	0.35000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00700000	0.35000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Please refer to the "Completion of Share Consolidation" announcement dated 1 December 2025 for a summary of the Company's post-consolidation capital structure.

### 6.2 Additional information for inclusion in the Announcement Summary

Movements in the Company's issued capital (shares, performance rights and service rights) occurred before the effective date of the consolidation.