



Announcement Summary

Entity name

CONICO LTD

Announcement Type

New announcement

Date of this announcement

Monday December 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CNJ	ORDINARY FULLY PAID	1,970,796,348	01/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONICO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Oct-2025 09:43	New - Proposed issue of securities - CNJ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unquoted options as detailed in Appendix 3B to be separately notified

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CNJ : ORDINARY FULLY PAID

Issue date

1/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,433,234,535

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued on conversion of converting loans with face value of \$1,405,000 plus accrued interest to 28 November 2025

ASX +security code and description

CNJ : ORDINARY FULLY PAID

Issue date

1/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

239,433,813

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As detailed in notice of meeting dated 30 Oct 2025, shares to settle lead manager and broker services, together with shares as consideration for underwriting and lead manager services for rights issue

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

239,434.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

148,128,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Settlement of unpaid director fees and advisory fees as detailed in notice of meeting dated 30 October 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

148,128.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

150,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fee to advisor as detailed in notice of meeting dated 30 October 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

150,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued as noted in this form are to be escrowed until lodgement of a prospectus in the coming weeks

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CNJ : ORDINARY FULLY PAID	2,242,942,050
CNJO : OPTION EXPIRING 31-DEC-2026	28,108,864

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNJAT : OPTION EXPIRING 03-MAY-2025 EX \$0.16	100,000
CNJAU : OPTION EXPIRING 01-JAN-2026 EX \$0.25	100,000