

Name Change to “Oceana Metals Limited”

(ASX:OCN) The Board of Directors is pleased to advise that the Company’s change of name from Oceana Lithium Limited to **Oceana Metals Limited** has been implemented following official confirmation from the Australian Securities and Investments Commission.

The new name more accurately reflects the new direction of the Company, and the diversification of commodities the Company is looking to explore. The management team will focus primarily on gold, silver and copper project acquisition opportunities, via assets that have the key geological attributes to create significant value for Oceana shareholders.

Oceana Metals Limited has unveiled its new branding, including an updated website (www.oceanametals.com).

The change of name is not yet reflected on the ASX. The Company expects the change of name to be effective on the ASX within a week of this announcement. The Company’s ASX code will remain unchanged as OCN.

The name change will not affect the holdings or ownership rights of Shareholders.

By authority of the board of directors.

For further information please contact:

Oceana Metals Limited

T: +61 8 6370 3139

E: info@oceanametals.com

W: www.oceanametals.com